

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-10063 (SHL)
)
) (Jointly Administered)
)

**FIFTEENTH MONTHLY FEE STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED BY ALVAREZ & MARSAL NORTH
AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM APRIL 1, 2024 THROUGH APRIL 30, 2024**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide Professional
Services to:

Debtors

Date of Retention:

Effective as of the Petition Date

Period for which compensation and
reimbursement is sought:

April 1, 2024 through April 30, 2024

Amount of Compensation sought as
actual, reasonable and necessary:

\$701,838.75

Amount of Expense Reimbursement
sought as actual, reasonable and
necessary:

\$82.66

This is a(n):

X Monthly ___ Interim ___ Final application

This is the FIFTEENTH monthly fee statement filed in this case.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, 38th Floor, New York, NY 10007

Alvarez & Marsal North America, LLC (“A&M”), financial advisors to the debtors of Genesis Global Holdco, LLC and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the “Interim Compensation Order”) and this Court’s *Order Under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code* [Docket No. 108], dated February 24, 2023, seeking compensation and reimbursement of expenses for the period of April 1, 2024 through April 30, 2024 (the “Fifteenth Monthly Period”). By this Fee Statement, A&M seeks payment of \$561,471.00 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Fifteenth Monthly Period (i.e., \$701,838.75), and (ii) reimbursement of \$82.66 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees work by task by professional for the Fifteenth Monthly Period. Also attached as Exhibit D are time entry records for the Fifteenth Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibits E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the Fifteenth Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC April 1, 2024 through April 30, 2024					
PROFESSIONAL	POSITION	GROUP	BILLING RATE	TOTAL HOURS	TOTAL FEES
Sciametta, Joe	Managing Director	Restructuring	\$1,425.00	74.8	\$106,518.75
Kinealy, Paul	Senior Director	Case Management	\$1,000.00	43.0	\$43,000.00
Cherrone, Louis	Director	Restructuring	\$875.00	197.0	\$172,375.00
Cascante, Sam	Senior Associate	Restructuring	\$775.00	89.8	\$69,595.00
Wirtz, Paul	Associate	Case Management	\$725.00	31.9	\$23,127.50
Walker, David	Associate	Restructuring	\$675.00	216.3	\$146,002.50
Pogorzelski, Jon	Analyst	Case Management	\$625.00	5.2	\$3,250.00
Fitts, Michael	Analyst	Restructuring	\$550.00	165.4	\$90,970.00
Westner, Jack	Analyst	Case Management	\$500.00	94.0	\$47,000.00
Total				917.4	\$701,838.75

Blended Rate:

765.07

SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC April 1, 2024 through April 30, 2024			
Task Code	Description	Total Hours	Total Fees Requested
CASH AND COIN	Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.	115.8	\$76,380.00
CLAIMS	Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.	310.7	\$214,620.00
COURT	Prepare for and attend the Debtors' hearings.	6.0	\$6,577.50
FEE APP	Prepare the monthly and interim fee applications in accordance with Court guidelines.	2.8	\$1,540.00
FINANCIAL ANALYSIS	Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.	2.1	\$1,767.50
INFORMATION REQUESTS	Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.	78.0	\$61,057.50
MOR	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.	33.4	\$21,277.50
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.	26.3	\$26,317.50
PLAN AND DISCLOSURE STATEMENT	Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.	1.5	\$1,752.50
PLAN RECOVERIES AND DISTRIBUTIONS	Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing mechanics for distributions of assets under the plan and related items to effectuate the Plan.	307.8	\$258,311.25
STATUS MEETINGS	Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.	21.3	\$24,482.50
TAX	Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.	2.2	\$2,530.00

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VENDOR	Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.	9.5	\$5,225.00
Total		<u>917.40</u>	<u>\$701,838.75</u>

Blended Rate:**\$765.07**

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC April 1, 2024 through April 30, 2024	
Expense Category	Amount
Miscellaneous	82.66
Total	\$ 82.66

NOTICE

Notice of this Fifteenth Monthly Statement shall be given by electronic or physical delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Andrew Sullivan (email: asullivan@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$561,471.00 which represents eighty percent (80%) of the compensation sought (i.e. \$701,838.75), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$82,66 in the total amount of \$561,553.66.

New York, NY
Dated: June 18, 2024

Respectfully submitted,

**ALVAREZ & MARSAL NORTH
AMERICA, LLC**

By: /s/ Joseph J. Sciametta
Joseph J. Sciametta
600 Madison Ave
New York, NY 10022
Telephone: 646.495.3570
jsciametta@alvarezandmarsal.com

*Financial Advisors to the Debtors and
Debtors in Possession*

Exhibit A

*Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Task
April 1, 2024 through April 30, 2024*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
CASH AND COIN	115.8	\$76,380.00
CLAIMS	310.7	\$214,620.00
COURT	6.0	\$6,577.50
FEE APP	2.8	\$1,540.00
FINANCIAL ANALYSIS	2.1	\$1,767.50
INFORMATION REQUESTS	78.0	\$61,057.50
MOR	33.4	\$21,277.50
MOTIONS/ORDERS	26.3	\$26,317.50
PLAN AND DISCLOSURE STATEMENT	1.5	\$1,752.50
PLAN RECOVERIES AND DISTRIBUTIONS	307.8	\$258,311.25
STATUS MEETINGS	21.3	\$24,482.50
TAX	2.2	\$2,530.00
VENDOR	9.5	\$5,225.00
<i>Total</i>	<u>917.4</u>	<u>\$701,838.75</u>

***Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Professional
April 1, 2024 through April 30, 2024***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425.00	74.8	\$106,518.75
Kinealy, Paul	Senior Director	\$1,000.00	43.0	\$43,000.00
Cherrone, Louis	Director	\$875.00	197.0	\$172,375.00
Cascante, Sam	Senior Associate	\$775.00	89.8	\$69,595.00
Wirtz, Paul	Associate	\$725.00	31.9	\$23,127.50
Walker, David	Associate	\$675.00	216.3	\$146,002.50
Pogorzelski, Jon	Analyst	\$625.00	5.2	\$3,250.00
Fitts, Michael	Analyst	\$550.00	165.4	\$90,970.00
Westner, Jack	Analyst	\$500.00	94.0	\$47,000.00
		<i>Total</i>	917.4	\$701,838.75

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2024 through April 30, 2024***

CASH AND COIN

Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	3.1	\$4,417.50
Cherrone, Louis	Director	\$875	1.9	\$1,662.50
Cascante, Sam	Senior Associate	\$775	41.6	\$32,240.00
Fitts, Michael	Analyst	\$550	69.2	\$38,060.00
			<u>115.8</u>	<u>\$76,380.00</u>
	<i>Average Billing Rate</i>			<u>\$659.59</u>

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2024 through April 30, 2024*

CLAIMS

Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	7.2	\$10,260.00
Kinealy, Paul	Senior Director	\$1,000	38.1	\$38,100.00
Cherrone, Louis	Director	\$875	17.3	\$15,137.50
Cascante, Sam	Senior Associate	\$775	3.5	\$2,712.50
Walker, David	Associate	\$675	103.8	\$70,065.00
Wirtz, Paul	Associate	\$725	29.8	\$21,605.00
Fitts, Michael	Analyst	\$550	11.8	\$6,490.00
Pogorzelski, Jon	Analyst	\$625	5.2	\$3,250.00
Westner, Jack	Analyst	\$500	94.0	\$47,000.00
			310.7	\$214,620.00
				<i>Average Billing Rate</i>
				\$690.76

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2024 through April 30, 2024*

COURT

Prepare for and attend the Debtors' hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	1.8	\$2,565.00
Kinealy, Paul	Senior Director	\$1,000	2.7	\$2,700.00
Cherrone, Louis	Director	\$875	1.5	\$1,312.50
			6.0	\$6,577.50
				\$1,096.25

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2024 through April 30, 2024*

FEE APP

Prepare the monthly and interim fee applications in accordance with Court guidelines.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Fitts, Michael	Analyst	\$550	2.8	\$1,540.00
			2.8	\$1,540.00
			<i>Average Billing Rate</i>	\$550.00

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2024 through April 30, 2024*

FINANCIAL ANALYSIS

Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	0.7	\$997.50
Fitts, Michael	Analyst	\$550	1.4	\$770.00
			2.1	\$1,767.50
				\$841.67

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2024 through April 30, 2024*

INFORMATION REQUESTS

Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	7.4	\$10,545.00
Kinealy, Paul	Senior Director	\$1,000	0.3	\$300.00
Cherrone, Louis	Director	\$875	21.2	\$18,550.00
Cascante, Sam	Senior Associate	\$775	17.4	\$13,485.00
Walker, David	Associate	\$675	3.0	\$2,025.00
Wirtz, Paul	Associate	\$725	2.1	\$1,522.50
Fitts, Michael	Analyst	\$550	26.6	\$14,630.00
			<hr/> 78.0	<hr/> \$61,057.50
			<hr/>	<hr/>
		<i>Average Billing Rate</i>		<hr/> \$782.79 <hr/>

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2024 through April 30, 2024*

MOR

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$875	7.1	\$6,212.50
Walker, David	Associate	\$675	4.8	\$3,240.00
Fitts, Michael	Analyst	\$550	21.5	\$11,825.00
			<hr/> 33.4	<hr/> \$21,277.50
				<hr/> <i>Average Billing Rate</i> <hr/> \$637.05

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2024 through April 30, 2024***

MOTIONS/ORDERS

Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,425	6.1	\$8,692.50
Cherrone, Louis	Director	\$875	19.7	\$17,237.50
Cascante, Sam	Senior Associate	\$775	0.5	\$387.50
			26.3	\$26,317.50
				\$1,000.67

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2024 through April 30, 2024***

PLAN AND DISCLOSURE STATEMENT

Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	0.8	\$1,140.00
Cherrone, Louis	Director	\$875	0.7	\$612.50
			1.5	\$1,752.50
				\$1,168.33

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2024 through April 30, 2024***

**PLAN RECOVERIES AND
DISTRIBUTIONS**

Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing mechanics for distributions of assets under the plan and related items to effectuate the Plan.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	35.1	\$49,946.25
Kinealy, Paul	Senior Director	\$1,000	1.0	\$1,000.00
Cherrone, Louis	Director	\$875	120.0	\$105,000.00
Cascante, Sam	Senior Associate	\$775	26.8	\$20,770.00
Walker, David	Associate	\$675	103.2	\$69,660.00
Fitts, Michael	Analyst	\$550	21.7	\$11,935.00
			<u>307.8</u>	<u>\$258,311.25</u>
				<u>\$839.35</u>
		<i>Average Billing Rate</i>		

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2024 through April 30, 2024***

STATUS MEETINGS

Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,425	11.5	\$16,387.50
Kinealy, Paul	Senior Director	\$1,000	0.9	\$900.00
Cherrone, Louis	Director	\$875	6.5	\$5,687.50
Walker, David	Associate	\$675	1.5	\$1,012.50
Fitts, Michael	Analyst	\$550	0.9	\$495.00
			21.3	\$24,482.50
Average Billing Rate				\$1,149.41

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2024 through April 30, 2024*

TAX

Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	1.1	\$1,567.50
Cherrone, Louis	Director	\$875	1.1	\$962.50
			2.2	\$2,530.00
				\$1,150.00

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2024 through April 30, 2024*

VENDOR

Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Fitts, Michael	Analyst	\$550	9.5	\$5,225.00
			9.5	\$5,225.00
	<i>Average Billing Rate</i>			\$550.00

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2024 through April 30, 2024***

CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	4/1/2024	1.1	Update the 4.1.24 budget for intercompany settlement assumptions
Fitts, Michael	4/1/2024	2.4	Update the 4.1.24 budget for new estimates regarding operating and payroll costs
Fitts, Michael	4/1/2024	0.9	Update the 4.1.24 budget for T-Bill assumptions
Fitts, Michael	4/2/2024	2.2	Incorporate the latest actuals from week ending 3/29/24 into the cash flow model
Fitts, Michael	4/2/2024	1.6	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	4/3/2024	2.4	Create a liquidity variance report for the period between 3/22/24-3/29/24
Cascante, Sam	4/4/2024	1.1	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 4/6/24.
Cascante, Sam	4/4/2024	1.1	Review weekly cash reconciliation as prepared by the company for week ending 4/6/24.
Cascante, Sam	4/4/2024	0.8	Review statement of services for OCP professionals requesting payment in week ending 4/6/24.
Cascante, Sam	4/4/2024	0.9	Review debtor AP payment list for the current week ending 4/6/24.
Cascante, Sam	4/4/2024	0.9	Review cash and coin variance reports with commentary for the prior week ending 4/6/24.
Cascante, Sam	4/4/2024	1.1	Finalize review of variance reporting for cash and coin in the prior week 4/6/24.
Fitts, Michael	4/4/2024	2.2	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	4/4/2024	2.6	Create a cash+coin report as of 3/29/2024
Fitts, Michael	4/4/2024	2.4	Create the weekly cash variance presentation for the week ending 3/29/2024
Fitts, Michael	4/5/2024	1.9	Create new summary schedule of the proposed holdback release
Cherrone, Louis	4/8/2024	0.6	Call with management team and J. Sciametta (A&M) to discuss potential hedging strategies and related infrastructure.
Fitts, Michael	4/8/2024	2.4	Create a liquidity variance report for the period between 3/29/24-4/5/24
Fitts, Michael	4/8/2024	2.1	Incorporate the latest actuals from week ending 4/4/24 into the cash flow model
Fitts, Michael	4/8/2024	1.7	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Sciametta, Joe	4/8/2024	0.6	Call with management team and L. Cherrone (A&M) to discuss potential hedging strategies and related infrastructure
Sciametta, Joe	4/8/2024	0.5	Call with D. Islim (GGH) regarding liquidity, potential hedging strategies and other items

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2024 through April 30, 2024***

CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	4/10/2024	2.6	Create a cash+coin report as of 4/5/2024
Cascante, Sam	4/11/2024	0.8	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 4/12/24.
Cascante, Sam	4/11/2024	1.2	Review weekly cash reconciliation as prepared by the company for week ending 4/12/24.
Cascante, Sam	4/11/2024	0.9	Review statement of services for OCP professionals requesting payment in week ending 4/12/24.
Cascante, Sam	4/11/2024	1.2	Review debtor AP payment list for the current week ending 4/12/24.
Cascante, Sam	4/11/2024	0.9	Finalize review of variance reporting for cash and coin in the prior week 4/12/24.
Cascante, Sam	4/11/2024	1.1	Review cash and coin variance reports with commentary for the prior week ending 4/12/24.
Cherrone, Louis	4/11/2024	0.8	Call with J. Sciametta (A&M) regarding a creditor settlement mechanics, related cash planning and coin movements.
Fitts, Michael	4/11/2024	2.4	Create the weekly cash variance presentation for the week ending 4/5/2024
Fitts, Michael	4/11/2024	2.2	Summarize and draft email to the Finance team on pro fee payments for the week
Sciametta, Joe	4/11/2024	0.8	Call with L. Cherrone (A&M) regarding Gemini settlement mechanics, related cash planning and coin movements
Sciametta, Joe	4/11/2024	0.8	Review schedule of maturing treasuries and compare to settlement obligations
Cascante, Sam	4/12/2024	0.8	Begin reviewing summary of emergence date professional fee reserves .
Fitts, Michael	4/12/2024	0.6	Create an excel of the variance report for the UCC advisors
Fitts, Michael	4/15/2024	1.9	Incorporate the latest actuals from week ending 4/12/24 into the cash flow model
Cascante, Sam	4/17/2024	1.8	Prepare tracker of outstanding items needed for emergence date funds flow.
Cascante, Sam	4/17/2024	1.9	Begin preparing outline of the emergence date funds flow including diligence items needed from counsel and Genesis management team.
Fitts, Michael	4/17/2024	0.8	Update holdback release summary schedule to incorporate new professionals
Fitts, Michael	4/17/2024	2.4	Create a liquidity variance report for the period between 4/5/2024-4/12/2024
Fitts, Michael	4/17/2024	2.6	Create a cash+coin report as of 4/12/2024
Sciametta, Joe	4/17/2024	0.4	Review updated emergence checklist related to reserve accounts and open items
Cascante, Sam	4/18/2024	1.1	Prepare open items list for emergence date reserve funding for both usd bank accounts and crypto wallets.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2024 through April 30, 2024***

CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	4/18/2024	2.4	Create the weekly cash variance presentation for the week ending 4/12/2024
Fitts, Michael	4/18/2024	2.2	Summarize and draft email to the Finance team on pro fee payments for the week
Cascante, Sam	4/19/2024	0.8	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 4/19/24.
Cascante, Sam	4/19/2024	1.1	Review weekly cash reconciliation as prepared by the company for week ending 4/19/24.
Cascante, Sam	4/19/2024	1.4	Review statement of services for OCP professionals requesting payment in week ending 4/19/24.
Cascante, Sam	4/19/2024	0.8	Review reserve funding open items with Cleary in detail and summarize responses.
Cascante, Sam	4/19/2024	1.3	Review debtor AP payment list for the current week ending 4/19/24.
Cascante, Sam	4/19/2024	1.4	Review cash and coin variance reports with commentary for the prior week ending 4/19/24.
Cascante, Sam	4/19/2024	1.1	Finalize review of variance reporting for cash and coin in the prior week 4/19/24.
Cascante, Sam	4/19/2024	1.1	Prepare summary of new reserve bank account for purposes of noticing US trustee and UCC.
Fitts, Michael	4/19/2024	1.2	Finalize holdback release summary and send to Genesis finance team
Cascante, Sam	4/22/2024	0.8	Correspond with Genesis finance team regarding logistics of opening ten new bank accounts with a banking partner.
Fitts, Michael	4/22/2024	2.7	Create a cash+coin presentation as of 3/31/24 to submit alongside the MOR
Fitts, Michael	4/22/2024	2.1	Incorporate the latest actuals from week ending 4/19/24 into the cash flow model
Cascante, Sam	4/23/2024	0.9	Prepare write up to Genesis finance regarding teeing up Gemini USD contribution as agreed upon within the Gemini settlement.
Fitts, Michael	4/23/2024	2.6	Create a cash+coin report as of 4/19/2024
Fitts, Michael	4/23/2024	2.4	Create a liquidity variance report for the period between 4/12/24-4/19/24
Fitts, Michael	4/24/2024	2.4	Create the weekly cash variance presentation for the week ending 4/19/2024
Cascante, Sam	4/25/2024	0.9	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 4/25/24.
Cascante, Sam	4/25/2024	1.4	Finalize review of variance reporting for cash and coin in the prior week 4/25/24.
Cascante, Sam	4/25/2024	1.3	Review cash and coin variance reports with commentary for the prior week ending 4/25/24.
Cascante, Sam	4/25/2024	1.4	Review debtor AP payment list for the current week ending 4/25/24.

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***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2024 through April 30, 2024***

CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	4/25/2024	0.4	Review GAP cash diligence request regarding payments to prolegis.
Cascante, Sam	4/25/2024	1.2	Review statement of services for OCP professionals requesting payment in week ending 4/25/24.
Cascante, Sam	4/25/2024	1.3	Review weekly cash reconciliation as prepared by the company for week ending 4/25/24.
Cherrone, Louis	4/25/2024	0.5	Coordinate responses to CGSH team regarding new reserve account setup and status.
Fitts, Michael	4/26/2024	0.9	Create an excel of the variance report for the UCC advisors
Fitts, Michael	4/29/2024	2.8	Incorporate the latest actuals from week ending 4/26/24 into the cash flow model
Fitts, Michael	4/29/2024	1.8	Update intercompany assumptions in the 5.1.24 budget
Cascante, Sam	4/30/2024	1.9	Review updated intercompany settlements from debtors and non debtors for the updated May cash flow budget.
Cascante, Sam	4/30/2024	1.7	Review updated professional fee run rates for revised May cash flow budget.
Cascante, Sam	4/30/2024	1.8	Begin reviewing cash flow budget update for May including pro fee run rates and intercompany settlements.
Fitts, Michael	4/30/2024	0.7	Draft email to Company finance team related to items in the 5.1.24 budget
Fitts, Michael	4/30/2024	2.3	Forecast projected emergence date costs for the 5.1.24 budget
Fitts, Michael	4/30/2024	1.3	Update expense assumptions in the 5.1.24 budget
Subtotal		115.8	

CLAIMS

Professional	Date	Hours	Activity
Cherrone, Louis	4/1/2024	0.6	Review and assist with updated high level claims analysis.
Kinealy, Paul	4/1/2024	0.2	Analyze updated claims register from Kroll team and instruct claims team re same.
Kinealy, Paul	4/1/2024	1.1	Review status of remaining claims and current reconciliation of each and follow up with claims team re same.
Walker, David	4/1/2024	2.9	Review certain airdrop related claims and provide feedback to Cleary claims team on next steps and certain counterparty discussion points
Westner, Jack	4/1/2024	1.9	Update claim master analysis with claim data from claims newly filed
Wirtz, Paul	4/1/2024	0.9	Prepare analysis of fully reconciled claims per UCC request.
Kinealy, Paul	4/2/2024	1.2	Research claims inquiries from Cleary claims team and advise re same.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
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CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	4/2/2024	0.8	Review drafts and exhibits for upcoming objections and advise team re updates to same.
Walker, David	4/2/2024	2.8	Perform counterparty-by-counterparty review and reconciliation for counterparties and related claim values associated with certain master claims
Walker, David	4/2/2024	2.9	Prepare draft summary of master claim USD value and circulate to A&M team for awareness
Walker, David	4/2/2024	2.9	Continue counterparty-by-counterparty review for certain counterparties where the aggregate USD value purported exceeds the scheduled value
Westner, Jack	4/2/2024	2.4	Analyze new filed claims to determine nature and amount of assertions for use in claim reporting
Westner, Jack	4/2/2024	1.6	Update claim populations on omnibus objections after counsel review
Westner, Jack	4/2/2024	1.7	Update claim summaries to reflect changes in claim reconciliation progress
Wirtz, Paul	4/2/2024	1.2	Update analysis of fully reconciled claims to incorporate no liability claims.
Cherrone, Louis	4/3/2024	0.6	Analyze and review draft creditor net claim calculation requested by CGSH.
Fitts, Michael	4/3/2024	2.1	Update intercompany claims in the latest claims analysis
Kinealy, Paul	4/3/2024	0.9	Research additional inquiries from Cleary claims team and advise re same.
Kinealy, Paul	4/3/2024	0.6	Review updated objection exhibits and confirm correct rationale for claims.
Kinealy, Paul	4/3/2024	0.7	Review updated claims reporting and reconciliation status of remaining claims and instruct team re updates to same.
Pogorzelski, Jon	4/3/2024	0.9	Evaluate newly claim summary reports to identify outstanding reconciliation items
Walker, David	4/3/2024	0.4	Discuss reconciliation of certain master claim counterparty amounts with P. Wirtz (A&M) in support of ongoing reconciliation efforts
Walker, David	4/3/2024	2.9	Continue to incorporate in kind values associated with claim amounts previously reconciled on a USD basis
Westner, Jack	4/3/2024	2.1	Update claim data in claim management software to confirm consistency with changes in claim summary reports
Westner, Jack	4/3/2024	1.9	Update remaining claims summary to give accurate assessment of claim reconciliation progress
Westner, Jack	4/3/2024	2.4	Analyze components of amounts for allowed claims to verify accurate distribution details
Wirtz, Paul	4/3/2024	1.1	Update analysis of fully reconciled claims to incorporate reclassified claims.
Kinealy, Paul	4/4/2024	0.6	Research inquiries on certain remaining claims and advise Cleary re same.
Kinealy, Paul	4/4/2024	0.8	Analyze terms of various MLAs for potential objections and follow up with Cleary re same.

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	4/4/2024	0.3	Review updated reconciliation workbooks for accuracy.
Pogorzelski, Jon	4/4/2024	0.6	Analyze claims population to determine next steps for reconciliation
Walker, David	4/4/2024	2.9	Review allowed in kind amounts provided by CMS team and provide related feedback on the same
Walker, David	4/4/2024	0.8	Summarize findings and feedback provided by management for the Cleary team in support of ongoing claims reconciliation support
Walker, David	4/4/2024	2.0	Review and summarize altcoin holdings and claims leveraging scheduled in kind values to provide to the A&M team for awareness during broader discussions
Walker, David	4/4/2024	0.4	Discussion with A. Sullivan (Genesis) and C. McDonough (Genesis) regarding certain airdrop claims and related inputs
Walker, David	4/4/2024	2.9	Continue to review allowed in kind amounts provided by CMS team and provide related feedback on the same
Westner, Jack	4/4/2024	2.1	Evaluate assertions of claims marked to be allowed to determine cryptocurrency values that compose full allowed amount
Westner, Jack	4/4/2024	1.7	Update claim data and statuses in master claim summaries to keep weekly claim reporting up to date
Westner, Jack	4/4/2024	1.9	Update claim populations of omnibus objection exhibits after counsel review
Westner, Jack	4/4/2024	2.3	Prepare exhibit with detailed allowed amounts and claim data for all claims marked to be accepted as filed
Wirtz, Paul	4/4/2024	0.9	Analyze newly filed claims in order to prepare updated claims summary.
Kinealy, Paul	4/5/2024	0.3	Research noticing issues from Kroll re objection service.
Kinealy, Paul	4/5/2024	1.7	Review updated claims objection drafts and related exhibits and research certain issues for finalization of same.
Kinealy, Paul	4/5/2024	0.7	Research additional inquiries from Cleary claims team and advise re same.
Sciametta, Joe	4/5/2024	0.4	Correspond with CGSH regarding potential objection and requested analysis
Sciametta, Joe	4/5/2024	0.2	Call with P. Wirtz (A&M) to discuss upcoming distribution mechanics.
Walker, David	4/5/2024	2.9	Review supplemental transaction data in support of settlement and reconciliation discussion efforts at the request of Cleary
Westner, Jack	4/5/2024	2.2	Verify that all data in claim analysis reports is accurate and is consistent with master claim management software
Westner, Jack	4/5/2024	1.4	Verify that claim assertions reflected on omnibus objection exhibits are consistent with proof of claims
Wirtz, Paul	4/5/2024	0.2	Call with J. Sciametta (A&M) to discuss upcoming distribution mechanics.
Wirtz, Paul	4/5/2024	1.9	Prepare summary of in-kind claims for allowance to prepare for distribution discussion.

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***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Cherrone, Louis	4/8/2024	0.5	Call to review open claims items and next steps with P. Kinealy (A&M), P. Wirtz (A&M), J. Sciametta (A&M) and D. Walker (A&M).
Kinealy, Paul	4/8/2024	0.5	Call to review open claims items and next steps with J. Sciametta (A&M), P. Wirtz (A&M), L. Cherrone (A&M) and D. Walker (A&M)
Kinealy, Paul	4/8/2024	0.8	Research additional inquiries from Cleary and advise re same.
Sciametta, Joe	4/8/2024	0.4	Review report of open claims
Sciametta, Joe	4/8/2024	0.5	Call to review open claims items and next steps with P. Kinealy (A&M), P. Wirtz (A&M), L. Cherrone (A&M) and D. Walker (A&M)
Walker, David	4/8/2024	1.3	Summarize master claim variances based on latest understanding and circulate overview to CMS team for discussion purposes
Walker, David	4/8/2024	1.7	Review certain counterparty agreements to re-validate certain assumptions used in the company prepared scheduled claims calculations
Walker, David	4/8/2024	2.8	Preliminary review of comments and data provided by Proskauer regarding USD claims calculation, status of in kind amounts previously requested, and current creditor composition and incorporate in reconciliation
Walker, David	4/8/2024	1.0	Review FLR airdrop claims filed and perform preliminary diligence in advance of discussions with Cleary team
Walker, David	4/8/2024	2.9	Review comments and feedback from Cleary team on previously circulated airdrop claim overview and revise and circulate accordingly
Walker, David	4/8/2024	0.5	Call to review open claims items and next steps with P. Kinealy (A&M), P. Wirtz (A&M), L. Cherrone (A&M) and J. Sciametta (A&M)
Westner, Jack	4/8/2024	1.8	Prepare exhibit of allowed claims with updated population after recent review
Westner, Jack	4/8/2024	2.1	Evaluate cryptocurrency assertions of claims marked for objection to include on objection exhibits
Westner, Jack	4/8/2024	1.7	Create manual exhibit for no liability omnibus objection to prepare for upcoming omnibus filing
Westner, Jack	4/8/2024	2.4	Prepare manual exhibit for duplicate omnibus objection
Wirtz, Paul	4/8/2024	1.8	Update analysis of claims slotted for allowance to incorporate recently ordered omnibus objections.
Wirtz, Paul	4/8/2024	0.5	Call to review open claims items and next steps with P. Kinealy (A&M), P. Wirtz (A&M), L. Cherrone (A&M) and D. Walker (A&M).
Kinealy, Paul	4/9/2024	0.6	Follow up with Cleary claims team re various open issues for resolving certain claims.
Kinealy, Paul	4/9/2024	0.7	Analyze updated list of claims for potential allowance and follow up with claims team re same.
Kinealy, Paul	4/9/2024	0.9	Analyze updated reconciliation and setoff implications for remaining claim population.
Walker, David	4/9/2024	2.8	Revise master claim reconciliation based on discussion points with respect to previous reconciliation data points and circulate revised view to counsel for feedback and suggested next steps

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Walker, David	4/9/2024	2.9	Review counterparty setoff amounts and related lending transaction data based on the request of counsel and provide summarized data points for related general understanding
Walker, David	4/9/2024	2.7	Preliminary review of filed in kind values provided by the CMS team to identify relevant allowed claim amounts
Walker, David	4/9/2024	0.7	Discussed claim analysis related to interest accrual methodology differences with M Fitts (A&M)
Walker, David	4/9/2024	2.9	Review additional data points and calculation details received by Proskauer and followed up on outstanding in kind coin values in lieu of USD aggregates provided
Westner, Jack	4/9/2024	1.9	Update claim management software with assertion data from recently filed claims
Westner, Jack	4/9/2024	2.1	Update claim summary reports to reflect new data and changes to claim population
Westner, Jack	4/9/2024	2.4	Analyze new filed claims to document assertion data for updates to claim summary
Westner, Jack	4/9/2024	2.2	Evaluate assertion details of allowed claims to determine variances between filed and scheduled amounts
Wirtz, Paul	4/9/2024	2.7	Prepare summary of in-kind claims for allowance incorporating setoff exhibit.
Wirtz, Paul	4/9/2024	2.7	Prepare summary of in-kind claims for allowance incorporating settled claims per various docket entries.
Fitts, Michael	4/10/2024	0.8	Gather information on trade claims
Kinealy, Paul	4/10/2024	0.7	Research certain distribution issues and logistical items and follow up with Kroll re same.
Kinealy, Paul	4/10/2024	0.5	Weekly call with Cleary claims team re status of various remaining claims and open issues.
Kinealy, Paul	4/10/2024	0.2	Analyze new claims on Kroll register.
Kinealy, Paul	4/10/2024	0.8	Review updated master objection tracking for claims register and remaining claims.
Kinealy, Paul	4/10/2024	0.3	Review docketing issues and updates with Kroll team to ensure register accuracy.
Pogorzelski, Jon	4/10/2024	0.6	Analyze counsel comments from claims reconciliation process related to omnibus objections
Westner, Jack	4/10/2024	1.9	Prepare claim data summary for new round of omnibus objection exhibits
Westner, Jack	4/10/2024	2.1	Evaluate claim data in claim reconciliation report to verify that pro forma assertion data is accurate after recent review
Westner, Jack	4/10/2024	2.4	Analyze claim types in master claim report to confirm that claims are documented and categorized appropriately
Wirtz, Paul	4/10/2024	1.8	Prepare analysis of updated Gemini earn claimants per CGSH request.
Kinealy, Paul	4/11/2024	0.3	Call with claims team re certain intercompany and affiliate claims and potential issues re same.

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***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2024 through April 30, 2024***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	4/11/2024	1.3	Research claim inquiries from Cleary and advise re issues re same.
Kinealy, Paul	4/11/2024	0.2	Review updates to claim register to ensure accuracy.
Westner, Jack	4/11/2024	1.8	Analyze assertion data for claims marked for objection to include on new exhibits
Westner, Jack	4/11/2024	2.4	Analyze scheduled claims to determine claim nature and status for scheduled claim summary
Westner, Jack	4/11/2024	2.2	Evaluate claim types in master claim data to verify consistency with updated scheduled claim analysis
Westner, Jack	4/11/2024	2.1	Prepare variance report for scheduled claims to assess differences in scheduled and filed amounts
Wirtz, Paul	4/11/2024	2.7	Update analysis of allowed claims incorporating in-kind distributable value.
Wirtz, Paul	4/11/2024	2.6	Update analysis of allowed claims incorporating US dollar distributable value.
Fitts, Michael	4/12/2024	1.9	Create file checking claim amounts in the ad hoc POC to compare against scheduled values
Kinealy, Paul	4/12/2024	1.3	Research claims issues raised by Cleary and advise re same.
Kinealy, Paul	4/12/2024	0.4	Review entered claim order and instruct team re updates to database.
Westner, Jack	4/12/2024	1.8	Update claim reconciliation report with changes in claim data from recent analysis updates
Westner, Jack	4/12/2024	1.4	Update master claim data with new claim statuses based on recent analysis
Westner, Jack	4/12/2024	2.2	Verify that scheduled claims are accurately matched to filed claims in claim analysis by analyzing claim details
Wirtz, Paul	4/12/2024	2.6	Finalize allowed claims report incorporating various comments from CGSH.
Wirtz, Paul	4/12/2024	2.3	Prepare updated summary of scheduled claims to incorporate allowed population.
Walker, David	4/14/2024	2.5	Review information provided by A&M team related to settlement amounts and provide detailed reconciliation and feedback on the same
Kinealy, Paul	4/15/2024	0.9	Research inquiry from Cleary re certain scheduled amounts and related matches and review data prepared by team.
Kinealy, Paul	4/15/2024	0.3	Analyze updated claims data from Kroll team.
Westner, Jack	4/15/2024	2.2	Prepare summary of scheduled claims by detailing type and amount for distribution preparation
Westner, Jack	4/15/2024	1.8	Update internal claim data summaries to reflect changes in schedule match statuses
Westner, Jack	4/15/2024	1.7	Analyze filed claims to verify accurate matches to scheduled claims

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
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CLAIMS

Professional	Date	Hours	Activity
Wirtz, Paul	4/15/2024	1.3	Prepare list of Gemini duplicate claimants in order to send to Gemini counsel.
Kinealy, Paul	4/16/2024	0.3	Review updated allowed claims exhibit and instruct team re updates.
Walker, David	4/16/2024	2.9	Continued review of in kind master claim detail recently provided and corresponding unidentified variances in support of reconciliation efforts
Walker, David	4/16/2024	2.8	Preliminary review of previously requested in kind coin detail recently provided by Proskauer in support of master claim reconciliation efforts
Walker, David	4/16/2024	2.8	Aggregate preliminary view of disputed claims based on the latest reconciliation data from the CMS team and circulate to the A&M team for awareness
Westner, Jack	4/16/2024	1.4	Update allowed claims exhibit after counsel review to prepare for distributions
Westner, Jack	4/16/2024	1.6	Update claim populations on omnibus objection manual exhibits after counsel review
Wirtz, Paul	4/16/2024	0.4	Analyze potential setoff counterparties in order to filter through the weekly claims summary report.
Cascante, Sam	4/17/2024	0.7	Review disputed claim summary for incorporation into emergence date funds flow.
Cascante, Sam	4/17/2024	0.6	Review admin and priority claim summary for incorporation into emergence date funds flow.
Kinealy, Paul	4/17/2024	0.4	Analyze datasets for proposed claim settlements and follow up with Cleary re same.
Kinealy, Paul	4/17/2024	1.2	Research additional inquiries for Cleary claims team.
Walker, David	4/17/2024	1.2	Review questions proposed by Proskauer in support of master claim reconciliation efforts and provided relevant responses to Cleary team to incorporate as needed
Walker, David	4/17/2024	1.1	Reviewed requests from Cleary team regarding pricing scenario analysis in support of creditor settlement discussions and confirmed certain open items needed for analysis
Westner, Jack	4/17/2024	2.2	Analyze unreconciled filed claims to determine most accurate categorization of claim type to aid in reconciliation process
Wirtz, Paul	4/17/2024	1.1	Analyze claims filed by employees in order to determine notice of satisfaction exhibit.
Cherrone, Louis	4/18/2024	0.8	Review summary disputed claims analysis prepare in response to requests from CGSH.
Cherrone, Louis	4/18/2024	0.4	Call with CGSH (L. Barefoot, S. O'Neal, J. Massey) and A&M (J. Sciametta, D. Walker, P. Kinealy) to review DCG counterclaim and next steps.
Cherrone, Louis	4/18/2024	0.6	Call with J. Sciametta (A&M) and D. Walker (A&M) to review GBTC tranches and realized value.
Cherrone, Louis	4/18/2024	0.6	Call with J. Sciametta (A&M) regarding assets and impact on DCG counterclaim.
Kinealy, Paul	4/18/2024	0.6	Research additional claim issues for potential distribution.

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	4/18/2024	0.4	Call with CGSH (L. Barefoot, S. O'Neal, J. Massey) and A&M (L. Cherrone, J. Sciametta, D. Walker) to review DCG counterclaim and next steps
Kinealy, Paul	4/18/2024	0.1	Call with claims team re minor schedule amendment.
Kinealy, Paul	4/18/2024	0.3	Call with Cleary and A&M teams re motion to estimate.
Kinealy, Paul	4/18/2024	0.4	Call with Cleary and UCC teams re claims status and remaining claim issues.
Sciametta, Joe	4/18/2024	0.6	Call with L. Cherrone (A&M) regarding assets and impact on DCG counterclaim
Sciametta, Joe	4/18/2024	0.8	Review field counterclaim filed by DCG
Sciametta, Joe	4/18/2024	0.3	Correspond with Gemini and advisors regarding operational coordination on payments
Sciametta, Joe	4/18/2024	0.6	Call with L. Cherrone (A&M) and D. Walker (A&M) to review GBTC tranches and realized value
Sciametta, Joe	4/18/2024	0.4	Cal with CGSH (L. Barefoot, S. O'Neal, J. Massey) and A&M (L. Cherrone, D. Walker, P. Kinealy) to review DCG counterclaim and next steps
Walker, David	4/18/2024	0.4	Call with CGSH (L. Barefoot, S. O'Neal, J. Massey) and A&M (L. Cherrone, J. Sciametta, P. Kinealy) to review DCG counterclaim and next steps
Walker, David	4/18/2024	2.9	Prepared counterparty scenario summary requested by Cleary team based on comprehensive set of assumptions received
Walker, David	4/18/2024	0.6	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to review GBTC tranches and realized value
Westner, Jack	4/18/2024	1.6	Update claim management software with claim data from filed claims
Westner, Jack	4/18/2024	1.9	Evaluate all scheduled claim matches to filed claims to determine matches that need to be updated
Westner, Jack	4/18/2024	1.4	Update claim master analysis with new claim types determined from recent review
Westner, Jack	4/18/2024	2.2	Prepare summary of all filed and scheduled claims that are marked for allowance
Cherrone, Louis	4/19/2024	0.6	Call with J. Sciametta (A&M) regarding potential motion and declaration in support of motion to estimate claims.
Kinealy, Paul	4/19/2024	1.4	Review updated claims report showing estimated allowed amounts for all remaining claims and advise team re updates to same.
Kinealy, Paul	4/19/2024	0.3	Review updated motion declaration.
Pogorzelski, Jon	4/19/2024	1.6	Prepare schedule amendment to reflect updated liabilities related to Luno
Sciametta, Joe	4/19/2024	0.6	Call with L. Cherrone (A&M) regarding potential motion and declaration in support of motion to estimate claims

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2024 through April 30, 2024***

CLAIMS

Professional	Date	Hours	Activity
Sciametta, Joe	4/19/2024	0.8	Review draft declaration in support of motion to estimate claims
Westner, Jack	4/19/2024	0.4	Update amounts in active claims summary to accurately reflect planned distribution totals
Cherrone, Louis	4/21/2024	2.1	Review draft declaration in support of a motion circulated by CGSH team.
Cherrone, Louis	4/21/2024	0.7	Prepare initial mark up of draft declaration based on latest review of version circulated by CGSH team.
Cascante, Sam	4/22/2024	0.4	Call with Proskauer, White and Case, CGSH and A&M (L. Cherrone and J. Sciametta) regarding Gemini settlement and open items
Cherrone, Louis	4/22/2024	0.4	Call with Proskauer, White and Case, CGSH and A&M (J. Sciametta and S. Cascante) regarding Gemini settlement and open items.
Fitts, Michael	4/22/2024	0.8	Gather information on a third party creditors transactions prior to filing for use in the claims analysis
Kinealy, Paul	4/22/2024	0.6	Review updated reconciliation workbooks for remaining claims.
Kinealy, Paul	4/22/2024	0.8	Research inquiries re certain claim estimates and advise claims team re same.
Sciametta, Joe	4/22/2024	0.4	Call with Proskauer, White and Case, CGSH and A&M (L. Cherrone and S. Cascante) regarding Gemini settlement and open items
Walker, David	4/22/2024	2.8	Revised and refreshed stale claims summary requested by Cleary for certain counterparty groups based on the latest claims information available
Walker, David	4/22/2024	1.7	Review feedback received from counsel and counterparty with respect to filed claim calculation and aggregated initial data for summary overview
Walker, David	4/22/2024	2.9	Prepared revised summary with counterparty and coin related bridging items for Cleary team to review in support of discussion with Proskauer regarding master claim reconciliation efforts
Walker, David	4/22/2024	2.6	Reviewed information received from Proskauer in support of the master claims reconciliation support and compared to previously circulated summary
Westner, Jack	4/22/2024	0.6	Update claim management data to make consistent with recent court orders of omnibus objections
Cherrone, Louis	4/23/2024	1.3	Review updated creditor claim data summary prepared in response to CGSH request.
Cherrone, Louis	4/23/2024	1.1	Research question from management regarding a creditor claim amount and status.
Kinealy, Paul	4/23/2024	0.4	Review updated claims summary reporting and advise team re updates to same.
Kinealy, Paul	4/23/2024	1.4	Analyze additional claims for potential allowance and research additional Cleary follow up questions.
Sciametta, Joe	4/23/2024	0.4	Review claims information requests from CGSH
Walker, David	4/23/2024	0.6	Reviewed and responded to preliminary questions from counsel regarding counterparty summary to use during claims discussions

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Walker, David	4/23/2024	2.8	Prepared summary overview to provide to Cleary team in advance of discussions to be held with counterparty based on information received and relevant data points
Walker, David	4/23/2024	0.9	Review claims population and provide claims overview for select counterparties requested by management and the A&M team
Westner, Jack	4/23/2024	1.1	Verify that all claim details in new allowed claims exhibit are consistent with claim data in master claims summary
Westner, Jack	4/23/2024	1.3	Prepare summary of allowed amounts for all claims marked for distribution
Cherrone, Louis	4/24/2024	1.9	Analyze data and assist with responses to CGSH team's questions related to certain claims information.
Kinealy, Paul	4/24/2024	0.8	Research claim inquiries from Cleary claims team and advise re same.
Kinealy, Paul	4/24/2024	1.2	Research additional issues re allowance of certain claims and follow up with Cleary re same.
Kinealy, Paul	4/24/2024	0.3	Review open reconciliation issues with claims team and advise re resolutions of same.
Kinealy, Paul	4/24/2024	0.3	Review updated motion support and declaration.
Walker, David	4/24/2024	2.9	Preliminary review of claims team open and active claims detail prepared in support of UCC advisor request
Walker, David	4/24/2024	2.3	Continued review of claims team open and active claims detail prepared in support of UCC advisor request focusing on filed active claims population
Walker, David	4/24/2024	2.7	Continued review of claims team open and active claims detail prepared in support of UCC advisor request focusing on scheduled active claims
Walker, David	4/24/2024	2.9	Review and incorporate detail received for the claims analysis
Walker, David	4/24/2024	0.5	Review claims level detail needed for setoff and other master claim detail to compare to CMS provided USD support
Westner, Jack	4/24/2024	0.8	Update claim master summary with new filed claim details
Wirtz, Paul	4/24/2024	1.1	Draft updated summary of active filed and scheduled claims in order to determine next steps in the reconciliation process.
Kinealy, Paul	4/25/2024	0.4	Research inquiries from Cleary re additional reconciliation items.
Kinealy, Paul	4/25/2024	0.4	Call with claims team re certain claims for allowance.
Kinealy, Paul	4/25/2024	0.3	Analyze updated exhibit of claims for allowance and advise re updates to same.
Kinealy, Paul	4/25/2024	0.6	Analyze remaining claims for potential allowance or objection.
Sciametta, Joe	4/25/2024	0.4	Review analysis of creditor exposures requested by CGSH

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Sciametta, Joe	4/25/2024	0.4	Review claims information requests from CGSH
Walker, David	4/25/2024	0.6	Coordinate with Cleary team regarding claims transfer activity with respect to certain master claim counterparties
Walker, David	4/25/2024	2.8	Review in kind claims data and prepare summary for specific counterparties at the request of counsel
Walker, David	4/25/2024	2.5	Review claims reconciliation data and prepare a summary for employee related loan book amounts based on direction from counsel
Walker, David	4/25/2024	2.9	Continue claims reconciliation to confirm in kind amounts and treatment for loan book counterparties
Walker, David	4/25/2024	2.9	Further review of previously provided master claim reconciliation based on original filed claim data points newly requested
Westner, Jack	4/25/2024	1.4	Prepare exhibit with amount details for allowed filed and scheduled claims
Westner, Jack	4/25/2024	1.2	Analyze scheduled claim population to determine list of claims to be added to distribution exhibit
Cascante, Sam	4/26/2024	1.1	Review Cleary's requests from Allen and Overy regarding numerous claim figures.
Cherrone, Louis	4/26/2024	1.9	Review and begin drafting potential responses to certain claims data related information requests from CGSH team.
Fitts, Michael	4/26/2024	2.8	Add in additional schedules into the summary of the ad hoc group claim from the POC for use in the claims analysis
Fitts, Michael	4/26/2024	2.1	Create summary of outstanding collateral values for use in the claims analysis
Kinealy, Paul	4/26/2024	0.7	Analyze updated setoff data for inclusion in claim estimates and distribution worksheet.
Kinealy, Paul	4/26/2024	0.3	Review updated claims allowance and estimate reporting.
Kinealy, Paul	4/26/2024	0.4	Research certain tax claims escalated from Cleary and advise re same.
Westner, Jack	4/26/2024	1.6	Prepare detailed exhibit of all active scheduled claims to prepare for distribution
Cherrone, Louis	4/29/2024	0.4	Review draft scheduling order circulated by CGSH team.
Kinealy, Paul	4/29/2024	0.3	Call with claims team re claims allowance list.
Kinealy, Paul	4/29/2024	0.6	Review proposed final list of claims to allow and follow up with Cleary re same.
Kinealy, Paul	4/29/2024	0.4	Research setoff inquiry from Cleary and advise re same.
Pogorzelski, Jon	4/29/2024	0.6	Identify updates related to claim summary reports to reconcile outstanding claims
Cascante, Sam	4/30/2024	0.7	Respond to diligence questions from Cleary on the Gemini master claim.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2024 through April 30, 2024***

CLAIMS

Professional	Date	Hours	Activity
Cherrone, Louis	4/30/2024	2.8	Review and assist with responses to certain claims related information requests posed by CGSH team.
Fitts, Michael	4/30/2024	1.3	Review airdrop information related to a certain claim
Kinealy, Paul	4/30/2024	0.2	Follow up with Kroll team re claims register updates.
Kinealy, Paul	4/30/2024	0.8	Analyze updated list of remaining claims for potential allowance or objection and follow up with claims team re same.
Kinealy, Paul	4/30/2024	0.9	Research additional claim reconciliation and setoff inquiries from Cleary team and advise re same.
Pogorzelski, Jon	4/30/2024	0.9	Evaluate updates related to future omnibus objections for expungement of claims
Walker, David	4/30/2024	0.4	Call with UCC advisors related to claims pool reconciliation items
Westner, Jack	4/30/2024	1.9	Update allowed claims exhibit to include detailed summary of all scheduled cryptocurrency amounts
Westner, Jack	4/30/2024	1.4	Update claim management software with new filed claim data from recent register
Westner, Jack	4/30/2024	1.8	Analyze new filed claims to document claim data for weekly claim summary
Subtotal		310.7	

COURT

Professional	Date	Hours	Activity
Sciametta, Joe	4/2/2024	0.6	Review variances of filed and scheduled components of AHG master claim and open items
Kinealy, Paul	4/15/2024	1.3	Review filed objections and prepare for upcoming claims hearing.
Cherrone, Louis	4/16/2024	1.5	Attend telephonically court hearing regarding proposed creditor settlement.
Kinealy, Paul	4/16/2024	1.4	Prepare for and attend omnibus court hearing re claims objections.
Sciametta, Joe	4/16/2024	1.2	Participate in court hearing
Subtotal		6.0	

FEE APP

Professional	Date	Hours	Activity
Fitts, Michael	4/16/2024	2.8	Compile and review February DTRs
Subtotal		2.8	

***Genesis Global Holdco, LLC, et al.,
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FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Fitts, Michael	4/15/2024	1.4	Create summary of MTM changes in the 3.31.24 loanbook
Sciametta, Joe	4/29/2024	0.7	Review analysis requested by CGIs related to pre-petition credit exposure
Subtotal		2.1	

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Fitts, Michael	4/1/2024	1.9	Review and create summary schedules to answer questions from D. Mordas (BRG) on the MOR and cash flow forecast
Sciametta, Joe	4/1/2024	0.5	Call with P. Farley (BRG) relating to transition items and next steps.
Walker, David	4/1/2024	0.4	Review follow-up questions from UCC advisors and draft responses related to questions on financial items
Walker, David	4/1/2024	0.4	Review information request related to financials and cash projections circulated by UCC advisors and coordinate with M. Fitts (A&M) regarding the same
Cascante, Sam	4/2/2024	0.4	Prepare stand alone summary of alt coins pledged to Gemini.
Cherrone, Louis	4/3/2024	1.1	Review and coordinate responses to UCC advisors questions relating to insurance policies.
Fitts, Michael	4/3/2024	2.1	Create summary of OCP payments to satisfy a request by counsel
Cherrone, Louis	4/4/2024	0.9	Call with BRG (P. Farley, J. Hill, J. Wilson), D. Islim (GGH) and (A&M) (J. Sciametta, D. Walker) to discuss emergence planning and transition items.
Sciametta, Joe	4/4/2024	0.9	Call with BRG (P. Farley, J. Hill, J. Wilson), D. Islim (GGH) and (A&M) (L. Cherrone, D. Walker) to discuss emergence planning and transition items
Sciametta, Joe	4/4/2024	0.8	Review emergence workplan, make final edits and distribute to BRG
Sciametta, Joe	4/4/2024	0.4	Correspondence with CGSH regarding emergence workplan and edits
Sciametta, Joe	4/4/2024	0.3	Correspondence with BRG regarding insurance updates
Walker, David	4/4/2024	0.9	Call with BRG (P. Farley, J. Hill, J. Wilson), D. Islim (GGH) and (A&M) (L. Cherrone, J. Sciametta) to discuss emergence planning and transition items
Cherrone, Louis	4/5/2024	1.1	Review pricing data associated with a potential creditor settlement prior to circulating to creditor's counsel in response to request information.
Cherrone, Louis	4/5/2024	1.7	Review latest draft of historical in kind balances analysis requested by CGSH.
Fitts, Michael	4/5/2024	2.6	Create a summary of coin balances by month based on a request by EY

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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cascante, Sam	4/8/2024	0.4	At request of Cleary counsel, price Gemini Reserve Coins at TWAP prices.
Cascante, Sam	4/8/2024	0.5	Create summary table of Gemini coin prices at TWAP pricing at request of counsel.
Cherrone, Louis	4/9/2024	0.5	Call with Proskauer, White and Case and CGSH regarding emergence date planning.
Fitts, Michael	4/9/2024	1.9	Add in additional summary schedules into the summary of coin balances on the BS by month
Fitts, Michael	4/12/2024	0.6	Answer questions from P. Chan (BRG) on Genesis coin inflows
Cascante, Sam	4/15/2024	0.4	Review diligence response to BRG regarding GGCI intercompany settlement with GGC.
Cascante, Sam	4/15/2024	2.1	Reconcile Cleary's Gemini settlement numbers to A&M summary of Gemini settlement and Genesis contribution.
Sciametta, Joe	4/15/2024	0.9	Call with CGSH (S. O'Neal), GGH (D. Islim, F. Lamy), the AHG Serco and Proskauer (B. Rosen, J. Sazant) regarding distribution planning
Cherrone, Louis	4/16/2024	0.7	Prepare and circulate responses to UCC advisors questions regarding intercompany transactions.
Cherrone, Louis	4/17/2024	0.3	Call with J. Sciametta (A&M) to review balance sheet and coin information requested by EY.
Sciametta, Joe	4/17/2024	0.3	Call with L. Cherrone (A&M) to review balance sheet and coin information requested by EY
Cherrone, Louis	4/19/2024	1.1	Review questions posed by the UCC financial advisors regarding certain insurance topics and coordinate with CGSH team on responses.
Cherrone, Louis	4/19/2024	0.8	Review historical asset and liability in kind balances analysis prepared in response to CGSH request.
Cherrone, Louis	4/19/2024	0.3	Prepare response to CGSH team regarding request for bank reconciliation data.
Fitts, Michael	4/19/2024	2.7	Incorporate information received from the Company into the coin balance by month summary
Cascante, Sam	4/22/2024	0.7	At request of Genesis ops team, prepare a summary output of the Gemini settlement agreement with exhibits of alt coins pledged.
Cascante, Sam	4/22/2024	0.6	Respond to diligence questions regarding the set of new operating bank accounts.
Cascante, Sam	4/22/2024	2.3	Prepare updated version of the distribution sensitivity analysis for more current prices and timeline of ETH/BTC 5-year price changes.
Cherrone, Louis	4/22/2024	1.3	Research and prepare response to management questions regarding a creditor claim amount and status.
Cherrone, Louis	4/22/2024	0.8	Review and assist with response to Moelis team regarding questions on stablecoin pricing data.
Cherrone, Louis	4/22/2024	0.9	Review and assist with questions from UCC advisors regarding USD distributions.
Kinealy, Paul	4/22/2024	0.3	Research inquiry from BRG team and advise re same.

***Genesis Global Holdco, LLC, et al.,
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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Sciametta, Joe	4/22/2024	0.2	Correspond with UCC advisors on open questions related to distributions, KYC and other items
Sciametta, Joe	4/22/2024	0.3	Correspond with BRG on open questions related to distributions , KYC and other items
Cascante, Sam	4/23/2024	2.1	Prepare summary of GUSD Gemini data for Moelis at request of counsel.
Cherrone, Louis	4/23/2024	0.4	Review request for bank reconciliation data and coordinate response.
Cherrone, Louis	4/23/2024	0.7	Call with Proskauer, White and Case, CGSH and A&M (J. Sciametta) regarding emergence date planning.
Fitts, Michael	4/23/2024	0.6	Gather data on GUSD prices for the Gemini Settlement based on a request by Moelis
Sciametta, Joe	4/23/2024	0.7	Call with Proskauer, White and Case, CGSH and A&M (L. Cherrone) regarding emergence date planning
Sciametta, Joe	4/23/2024	0.3	Research open KYC questions and provide responses to UCC and AHG advisors
Sciametta, Joe	4/23/2024	0.4	Prepare KYC update in anticipation of UCC and AHG call
Cherrone, Louis	4/24/2024	0.8	Review lending activity data summary prepared in response to CGSH request.
Cherrone, Louis	4/24/2024	1.1	Review and assist with responses to UCC advisors questions regarding the recovery cost detail analysis.
Fitts, Michael	4/24/2024	2.8	Create a summary of pre-petition transfers based on certain criteria to satisfy a question from counsel
Walker, David	4/24/2024	1.3	Review and respond to UCC advisor questions regarding certain claims data points
Cascante, Sam	4/25/2024	2.4	At request of counsel, review counterparties that initiated loans or posted collateral between specified period and what current claims are.
Cherrone, Louis	4/25/2024	0.6	Review and sanity check revised lending activity data summary requested by CGSH.
Cherrone, Louis	4/25/2024	0.6	Coordinate responses to UCC advisors questions regarding the recovery cost detail analysis.
Fitts, Michael	4/25/2024	2.4	Incorporate comments from S. Cascante (A&M) into a summary of pre-petition transfers based on certain criteria to satisfy a question from counsel
Sciametta, Joe	4/25/2024	0.4	Research creditor KYC question from Proskauer and respond accordingly
Wirtz, Paul	4/25/2024	2.1	Update remaining filed claims incorporating upcoming omnibus objections report per BRG request.
Fitts, Michael	4/26/2024	0.9	Review and answer questions from P. Chan (BRG) on the cash variance report
Cascante, Sam	4/29/2024	1.1	Prepare diligence response regarding recovery estimates on remaining claims.
Cascante, Sam	4/29/2024	2.2	At request of Moelis, prepare summary of assets held by estate pro forma for Gemini settlement.

***Genesis Global Holdco, LLC, et al.,
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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cherrone, Louis	4/29/2024	2.2	Review and prepare edits to written responses to information requests from CGSH team regarding certain claims data.
Cherrone, Louis	4/29/2024	1.1	Review and assist with responses to BRG regarding certain information requests relating to payroll.
Cherrone, Louis	4/29/2024	1.4	Coordinate and assist with responses to BRG team regarding certain digital asset related information requests.
Cherrone, Louis	4/29/2024	0.8	Review and respond to Genesis team regarding certain requests relating to intercompany transactions.
Fitts, Michael	4/29/2024	2.1	Create summary of all outstanding assets of the debtors to satisfy a request from J. Roden (Moelis)
Fitts, Michael	4/29/2024	0.7	Draft email to C. Ribeiro (Cleary) regarding the information request on pre-petition transfers
Fitts, Michael	4/29/2024	1.8	Create excel file to answer questions from BRG related to employee salaries
Fitts, Michael	4/29/2024	1.1	Review analysis from BRG related to alt coin inventory
Sciametta, Joe	4/29/2024	0.2	Correspondence with BRG regarding Alt coin analysis
Sciametta, Joe	4/29/2024	0.8	Review BRG analysis related to Alt coins
Cascante, Sam	4/30/2024	2.2	Review updated creditor claim activity summary in response to Allen and Overy diligence questions.
Fitts, Michael	4/30/2024	2.4	Create new summary schedules for the analysis of pre-petition transfers based on certain criteria to satisfy a question from Counsel

Subtotal 78.0

MOR

Professional	Date	Hours	Activity
Fitts, Michael	4/10/2024	2.8	Put in all cash activity in a consolidated payment file for use in the MOR
Fitts, Michael	4/12/2024	1.6	Create MoM financial file for use in the form 426 file
Fitts, Michael	4/12/2024	1.0	Update form 426 file with new financials received and update footnotes accordingly
Fitts, Michael	4/15/2024	0.7	Call with D. Walker (A&M) to discuss open items and changes to MOR for March
Fitts, Michael	4/15/2024	2.8	Roll over the MOR file for the 3/31/24 financials and change footnotes accordingly
Walker, David	4/15/2024	0.7	Call with M. Fitts (A&M) to discuss open items and changes to MOR for March
Walker, David	4/15/2024	2.8	Detailed review of March financials and related monthly operating report
Cherrone, Louis	4/16/2024	1.7	Review initial drafts of MOR and form 426.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
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April 1, 2024 through April 30, 2024***

MOR

Professional	Date	Hours	Activity
Fitts, Michael	4/16/2024	0.9	Add in GAP and GGH payroll tax information in the MOR file
Fitts, Michael	4/16/2024	1.8	Add in information on bank balances and cash actuals into the March MOR
Fitts, Michael	4/16/2024	2.8	Add in information on pro fee payments made during the month into the MOR file
Cherrone, Louis	4/17/2024	1.3	Prepare and circulate internal comments to form 426 for inclusion in current draft.
Cherrone, Louis	4/17/2024	1.7	Prepare and circulate internal comments to MOR for inclusion in current draft.
Fitts, Michael	4/17/2024	1.1	Answer questions from L. Cherrone (A&M) on the form 426 and MOR
Fitts, Michael	4/18/2024	1.3	Clean up MOR and form 426 excel file prior to sending to the Company for review
Cherrone, Louis	4/22/2024	0.4	Review latest drafts of MOR and form 426 circulated to Genesis finance team.
Fitts, Michael	4/22/2024	2.8	Prepare and review fillable pdf MOR forms and circulate along with final set of supporting schedules in advance of management review and signoff
Walker, David	4/23/2024	0.5	Correspond with the US Trustee regarding quarterly invoicing for the debtor entities and related items
Cherrone, Louis	4/25/2024	0.7	Review comments received from Genesis team regarding MOR and form 426 and related proposed edits.
Cherrone, Louis	4/25/2024	0.6	Prepare for call with management regarding MOR and form 426 review.
Fitts, Michael	4/25/2024	1.1	Finalize and send over MOR PDF files to Cleary and Derar Islim (GGH)
Cherrone, Louis	4/30/2024	0.7	Review comments from CGSH regarding form 426 and MOR and assist with preparation of filing ready versions for circulation.
Fitts, Michael	4/30/2024	0.8	Update to the form 426 file following comments from Cleary
Walker, David	4/30/2024	0.8	Correspond with Cleary team regarding non-debtor and debtor related monthly reporting items
Subtotal		33.4	

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Cherrone, Louis	4/1/2024	2.3	Prepare draft responses and coordinate with management on responsive information to request from CGSH regarding a draft motion relating to asset storage.
Cherrone, Louis	4/4/2024	1.7	Coordinate with management and prepare responses to CGSH requests in connection with a draft motion regarding asset storage policies.
Sciametta, Joe	4/10/2024	2.1	Review objection to Gemini settlement at the request of counsel including Exhibit, respond to questions from counsel

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Time Detail of Task by Professional
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MOTIONS/ORDERS

Professional	Date	Hours	Activity
Sciametta, Joe	4/12/2024	0.4	Review draft motion at the request of CGSH.
Cherrone, Louis	4/18/2024	2.7	Review draft motion to estimate circulated by CGSH and prepare draft calculations as potential supporting schedules.
Cherrone, Louis	4/22/2024	2.4	Review and prepare markup of latest draft of declaration in support of a motion to estimate.
Cherrone, Louis	4/22/2024	0.7	Call with J. Sciametta (A&M) regarding asset valuations, claims and motion to estimate claim.
Sciametta, Joe	4/22/2024	0.7	Call with L. Cherrone (A&M) regarding asset valuations, claims and motion to estimate claim
Sciametta, Joe	4/22/2024	0.2	Review edits to declaration in support of motion to estimate claims
Cherrone, Louis	4/23/2024	0.6	Call with CGSH (L. Barefoot, S. O'Neal and others) and J. Sciametta (A&M) on motion to estimate and related declaration.
Cherrone, Louis	4/23/2024	2.4	Prepare markup of draft declaration relating to the a motion to estimate.
Cherrone, Louis	4/23/2024	1.0	Review revised draft declaration in support of a motion to estimate circulated by CGSH team.
Sciametta, Joe	4/23/2024	0.6	Call with CGSH (L. Barefoot, S. O'Neal and others) and L. Cherrone (A&M) on motion to estimate and related declaration
Cascante, Sam	4/24/2024	0.5	Call with CGSH (L. Barefoot, J. Massey and M. Finnegan) and A&M (L. Cherrone and J. Sciametta) regarding motion to estimate and related declaration
Cherrone, Louis	4/24/2024	0.4	Call with J. Sciametta (A&M) regarding motion to estimate prior to filing.
Cherrone, Louis	4/24/2024	0.5	Call with CGSH (L. Barefoot, J. Massey and M. Finnegan) and A&M (J. Sciametta and S. Cascante) regarding motion to estimate and related declaration.
Cherrone, Louis	4/24/2024	2.3	Review latest draft of motion to estimate and related declaration prior to filing.
Sciametta, Joe	4/24/2024	0.4	Review updates to declaration in support of motion to estimate
Sciametta, Joe	4/24/2024	0.5	Call with CGSH (L. Barefoot, J. Massey and M. Finnegan) and A&M (L. Cherrone and S. Cascante) regarding motion to estimate and related declaration
Sciametta, Joe	4/24/2024	0.4	Call with L. Cherrone (A&M) regarding motion to estimate prior to filing
Cherrone, Louis	4/25/2024	2.7	Review filed versions of motion to estimate and associated declarations.
Sciametta, Joe	4/26/2024	0.8	Review edits to declaration in support of potential stay

Subtotal **26.3**

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
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***Genesis Global Holdco, LLC, et al.,
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PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sciametta, Joe	4/1/2024	0.8	Review filed finding of facts and law
Cherrone, Louis	4/5/2024	0.7	Analyze and review updated information provided by CGSH relating to a potential creditor plan objection.

Subtotal 1.5

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	4/1/2024	0.3	Review updated information provided by the Genesis team regarding status update on asset monetization progress.
Cherrone, Louis	4/1/2024	0.6	Call with CGSH (J. VanLare, S. O'Neal, M. Hatch), D. Islim (GGH) and A&M (J. Sciametta, D. Walker) regarding emergence planning.
Cherrone, Louis	4/1/2024	2.1	Review updated distribution workstream planning document revised based on feedback received.
Cherrone, Louis	4/1/2024	2.2	Assist with preparation of revised recovery sensitivity analysis requested by CGSH.
Cherrone, Louis	4/1/2024	0.6	Call with J. Sciametta (A&M) and D. Walker (A&M) regarding distribution related metrics and related analysis by transaction type.
Cherrone, Louis	4/1/2024	0.4	Call with J. Sciametta (A&M) regarding distribution metrics, related claims and analysis by transaction type.
Sciametta, Joe	4/1/2024	0.8	Review draft workplan related to effective date planning on distributions in advance of call with management and counsel
Sciametta, Joe	4/1/2024	0.4	Call with L. Cherrone (A&M) regarding distribution metrics, related claims and analysis by transaction type
Sciametta, Joe	4/1/2024	0.6	Call with L. Cherrone (A&M) and D. Walker (A&M) regarding distribution related metrics and related analysis by transaction type
Walker, David	4/1/2024	1.9	Prepare summary of assets available based on latest understanding of liquidity in support of additionally requested distribution metrics
Walker, David	4/1/2024	2.8	Modify distribution metrics based on discussions with A&M team in advance of discussions with Cleary team based on feedback and discussions with A&M team
Walker, David	4/1/2024	2.9	Finalize draft distribution related metrics in advance of discussions with A&M team
Walker, David	4/1/2024	0.6	Call with L. Cherrone (A&M) and J. Sciametta (A&M) regarding distribution related metrics and related analysis by transaction type
Cascante, Sam	4/2/2024	0.9	Prepare written summary of recovery update for internal review.
Cascante, Sam	4/2/2024	2.2	Finalize updating recovery model with February prices and Gemini settlement figures.
Cherrone, Louis	4/2/2024	0.4	Call with J. Sciametta (A&M) regarding workplan related to certain distribution items and next steps.
Cherrone, Louis	4/2/2024	1.3	Draft correspondence to management with guidance in connection with circulating draft sources and uses schedule.
Cherrone, Louis	4/2/2024	1.6	Assist with preparation of draft digital creditor onboarding list.

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Professional	Date	Hours	Activity
Cherrone, Louis	4/2/2024	1.7	Incorporate feedback received and make propose edits to draft intercompany sources and uses schedule.
Cherrone, Louis	4/2/2024	1.1	Review and provide comments regarding updated distribution scenario analysis.
Cherrone, Louis	4/2/2024	0.6	Review updated excess alt coin summary analysis.
Cherrone, Louis	4/2/2024	0.4	Review updated claim reconciliation information and analysis regarding certain creditor claims.
Cherrone, Louis	4/2/2024	2.4	Prepare draft sources and uses schedule requested by management detailing proposed transfer in connection with an intercompany loan repayment.
Fitts, Michael	4/2/2024	2.8	Create schedule of excess alt coins which do not have a corresponding claim
Sciametta, Joe	4/2/2024	0.4	Call with L. Cherrone (A&M) regarding workplan related to certain distributing items and next steps
Walker, David	4/2/2024	1.4	Review UCC advisors view of assets available and provide feedback to A&M team on reconciling items
Cascante, Sam	4/3/2024	0.8	Meeting with management team and A&M (L. Cherrone, J. Sciametta) regarding distribution planning
Cherrone, Louis	4/3/2024	1.2	Call with J. Sciametta (A&M) on distribution analysis updates and assess asset allocations.
Cherrone, Louis	4/3/2024	0.8	Meeting with management team and A&M (J. Sciametta, S. Cascante) regarding distribution planning.
Cherrone, Louis	4/3/2024	2.3	Prepare draft discussion materials outlining proposed work plan in connection with potential future distributions.
Fitts, Michael	4/3/2024	1.9	Create template for a T-Minus chart related to distribution workstreams
Sciametta, Joe	4/3/2024	1.6	Review updates to preliminary distribution analysis, perform QC and assess impact on initial distribution
Sciametta, Joe	4/3/2024	1.3	Review analysis of projected cash and other assets relative to potential distribution needs
Sciametta, Joe	4/3/2024	0.8	Meeting with management team and A&M (L. Cherrone, S. Cascante) regarding distribution planning
Sciametta, Joe	4/3/2024	1.2	Call with L. Cherrone (A&M) on distribution analysis updates and assess asset allocations
Walker, David	4/3/2024	2.5	Review intercompany analysis prepared by A&M team and incorporate appropriate proforma adjustments based on understanding of the same
Walker, David	4/3/2024	2.2	Review counterparties to identify bifurcated counterparty populations for onboarding workstream support
Cherrone, Louis	4/4/2024	1.2	Incorporate feedback from counsel regarding distribution work plan discussion materials and prepare circulation version.
Cherrone, Louis	4/4/2024	0.4	Review updated data and status update provided by Genesis team regarding onboarding pilot progress.
Cherrone, Louis	4/4/2024	2.5	Incorporate feedback into draft distribution work plan discussion materials and circulate to CGSH and management for review.

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Cherrone, Louis	4/4/2024	1.1	Analyze and assist with response to a creditor's counsel regarding details of a proposed settlement.
Cherrone, Louis	4/4/2024	0.3	Review updated information provided by CGSH regarding a creditor's net claim.
Walker, David	4/4/2024	2.9	Incorporate asset level matrix to identify corresponding asset view of counterparty holdings in support of future onboarding workstream efforts
Walker, David	4/4/2024	0.7	Review preliminary list of USD related onboarding items and workstream overview related to Kroll
Cherrone, Louis	4/5/2024	1.1	Assist with preparation of pilot outreach correspondence for purpose of onboarding creditors for potential future distributions.
Cherrone, Louis	4/5/2024	2.3	Analyze updated schedule of potential distributable alt coin assets, associated claims, and perform quality check.
Cherrone, Louis	4/5/2024	1.4	Review schedule of pilot outreach creditors, associated contact and other information in connection with preparing related correspondence.
Sciametta, Joe	4/5/2024	0.4	Distribute information and note to management regarding KYC contacts relative to filed POCs and related example
Sciametta, Joe	4/5/2024	0.8	Review filed proofs of claim to assess contact information and development of uniform approach for KYC contact
Walker, David	4/5/2024	2.5	Revise previously provided scenario analysis based on subsequent scenario assumption adjustments based on latest round of discussion points and circulate revised summary
Walker, David	4/5/2024	2.6	Prepare scenario analysis of counterparty claim value under various pricing constraints provided by counsel and respond accordingly
Cherrone, Louis	4/8/2024	0.8	Review draft of a creditor settlement and approval order circulated for review by CGSH team.
Cherrone, Louis	4/8/2024	2.3	Review updated information and analysis relating to potential distribution alt coins and related claim amounts.
Cherrone, Louis	4/8/2024	1.0	Review updated information regarding a creditor settlement circulated by CGSH.
Cherrone, Louis	4/8/2024	0.9	Review pilot outreach creditor contact information and related data provided by Genesis team.
Cherrone, Louis	4/8/2024	0.3	Call with management, J. Sciametta (A&M) and D. Walker (A&M) regarding KYC pilot program and launch.
Cherrone, Louis	4/8/2024	0.8	Call with J. Sciametta (A&M) regarding updated to distribution and emergence workplan and related next steps.
Cherrone, Louis	4/8/2024	1.1	Assist with responses to questions from CGSH regarding details of asset prices for purposes of calculating a potential creditor settlement amount.
Cherrone, Louis	4/8/2024	1.1	Prepare batch of pilot onboarding outreach communication and correspond with creditors.
Sciametta, Joe	4/8/2024	0.4	Correspond with management regarding KYC pilot program and launch
Sciametta, Joe	4/8/2024	0.3	Call with management, L. Cherrone (A&M) and D. Walker (A&M) regarding KYC pilot program and launch

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Professional	Date	Hours	Activity
Sciametta, Joe	4/8/2024	0.8	Call with L. Cherrone (A&M) regarding updated to distribution and emergence workplan and related next steps
Sciametta, Joe	4/8/2024	0.6	Call with D. Islim (GGH) regarding operating items, KYC and other distribution related items
Sciametta, Joe	4/8/2024	0.7	Review analysis of Alt coins compared to inventory and assess impact of distribution assumptions
Walker, David	4/8/2024	0.3	Call with management, L. Cherrone (A&M) and J. Sciametta (A&M) regarding KYC pilot program and launch
Cherrone, Louis	4/9/2024	0.8	Review updated draft closing checklist circulated by CGSH team.
Cherrone, Louis	4/9/2024	1.9	Analyze list of Kroll requirements for USD onboarding process and assess implications for work plan.
Cherrone, Louis	4/9/2024	2.3	Prepare list of comments and suggested edits for the CGSH team regarding draft onboarding communications.
Cherrone, Louis	4/9/2024	2.5	Review latest version of recovery sensitivity analysis prepared at the request of CGSH.
Cherrone, Louis	4/9/2024	0.7	Review proposed creditor settlement order draft circulated by CGSH team.
Fitts, Michael	4/9/2024	1.6	Reviewing and answering question from D. Mordas (BRG) on the cash flow budget
Fitts, Michael	4/9/2024	2.8	Create a comparison between different identification sources used for the onboarding procedures
Fitts, Michael	4/9/2024	1.9	Confirm latest onboarding analysis captures all transferred claims
Sciametta, Joe	4/9/2024	0.8	Review updated analysis of Alt Coins available for distribution
Sciametta, Joe	4/9/2024	1.2	Review publicly available distribution comparable from other cases as it relates to KYC and partner relationships
Cascante, Sam	4/10/2024	1.1	Call with L. Cherrone (A&M) and J. Sciametta (A&M) regarding updates to preliminary distribution analysis and sensitivities to projected distributions
Cascante, Sam	4/10/2024	0.8	Correspond with Cleary regarding creditor settlement and impact on recovery analysis.
Cascante, Sam	4/10/2024	2.4	Review SOF objection in detail and prepare analysis of recovery model using SOF's assumptions.
Cherrone, Louis	4/10/2024	1.1	Call with J. Sciametta (A&M) and S. Cascante (A&M) regarding updates to preliminary distribution analysis and sensitivities to projected distributions.
Cherrone, Louis	4/10/2024	2.2	Prepare updates to detailed distribution planning timeline excel tracking document.
Cherrone, Louis	4/10/2024	0.5	Review updated professional fee estimate schedule in connection with distribution planning and reserves.
Cherrone, Louis	4/10/2024	2.1	Prepare work plan and follow up questions for Genesis operations team regarding potential alt coin distribution planning.
Cherrone, Louis	4/10/2024	1.8	Prepare updated excess alt coin analysis schedule to circulate to Genesis team for review.

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Cherrone, Louis	4/10/2024	0.8	Call with J. Sciametta (A&M) and D. Walker (A&M) regarding analysis of required KYC counterparties by claim type.
Fitts, Michael	4/10/2024	1.7	Incorporate changes and add in additional items into the distributions T-Minus chart
Sciametta, Joe	4/10/2024	1.2	Review analysis of KYC counterparties for potential distribution and assess counterparty counts
Sciametta, Joe	4/10/2024	0.4	Correspond regarding open question on tax impact for distribution planning
Sciametta, Joe	4/10/2024	0.8	Call with L. Cherrone (A&M) and D. Walker (A&M) regarding analysis of required KYC counterparties by claim type
Sciametta, Joe	4/10/2024	1.1	Call with L. Cherrone (A&M) and S. Cascante (A&M) regarding updates to preliminary distribution analysis and sensitivities to projected distributions
Walker, David	4/10/2024	2.9	Performed preliminary work to prepare counterparty list for digital distributions based on preliminary guidance received in advance of discussions with management
Walker, David	4/10/2024	1.6	Developed supporting framework for subsequent counterparty culling expected based on available assets and managements feedback
Walker, David	4/10/2024	0.8	Call with L. Cherrone (A&M) and J. Sciametta (A&M) regarding analysis of required KYC counterparties by claim type
Walker, David	4/10/2024	2.7	Continued to work on counterparty list based on revised guidance and feedback received
Cherrone, Louis	4/11/2024	1.9	Review open action items for digital KYC onboarding process and begin developing next steps and tasks.
Cherrone, Louis	4/11/2024	2.4	Review liquidity and funding needs in connection with a potential creditor settlement closing.
Cherrone, Louis	4/11/2024	0.6	Call with J. Sciametta (GGH) regarding KYC assistance and next steps.
Cherrone, Louis	4/11/2024	2.0	Review status update from Genesis team regarding digital onboarding progress to date and develop implications for work plan.
Sciametta, Joe	4/11/2024	0.6	Call with L. Cherrone (GGH) regarding KYC assistance and next steps
Sciametta, Joe	4/11/2024	0.4	Call with Z. Bohm (GGH) regarding KYC pilot program update and next steps
Sciametta, Joe	4/11/2024	1.3	Perform analysis of KYC metrics, sensitivities and timeline impact
Walker, David	4/11/2024	2.9	Preliminary review of counterparty onboarding data previously provided to the company to incorporate into the finalized onboarding list
Walker, David	4/11/2024	2.9	Leverage cleansed workable datapoints in general summary of digital counterparty onboarding workstream and annotate open items
Walker, David	4/11/2024	2.9	Incorporated summary view of counterparty list revised with respect to transferred claim holders and related amounts
Walker, David	4/11/2024	2.9	Continue cleaning and organizing data to identify useable data points for each counterparty

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Cascante, Sam	4/12/2024	0.4	Provide counsel with updated recovery model figures.
Cascante, Sam	4/12/2024	2.1	Prepare updated recovery model summary package for February update.
Cascante, Sam	4/12/2024	0.4	Call with J. Sciametta (A&M) to review workplan related to distribution related items and sensitivities
Cascante, Sam	4/12/2024	0.6	Call with CGSH (S. O'Neal, R. Minott) and A&M (L. Cherrone, J. Sciametta) regarding the potential impact of delayed distributions
Cascante, Sam	4/12/2024	0.6	Prepare Gemini contribution coins summary for Genesis ops team and explanation of process for transferring coins.
Cherrone, Louis	4/12/2024	0.8	Review draft opposition motion as requested and circulated by CGSH.
Cherrone, Louis	4/12/2024	2.1	Review and assist with preparation of distribution scenario analysis requested by CGSH team.
Cherrone, Louis	4/12/2024	1.3	Prepare propose certain edits to onboarding communications drafted by CGSH team.
Cherrone, Louis	4/12/2024	1.7	Review updated analysis relating to distribution scenario analysis requested by CGSH team revised based on feedback received.
Cherrone, Louis	4/12/2024	0.9	Call with management (F. Lamy, Z. Bohm) and A&M (D. Walker, J. Sciametta) regarding KYC pilot program, larger launch and next steps.
Cherrone, Louis	4/12/2024	0.6	Call with CGSH (S. O'Neal, R. Minott) and A&M (J. Sciametta, S. Cascante) regarding the potential impact of delayed distributions.
Fitts, Michael	4/12/2024	2.4	Create summary of pro fee's based by month for use in the distribution sensitivity analysis
Sciametta, Joe	4/12/2024	0.4	Call with S. Cascante (A&M) to review workplan related to distribution related items and sensitivities
Sciametta, Joe	4/12/2024	0.9	Call with management (F. Lamy, Z. Bohm) and A&M (D. Walker, L. Cherrone) regarding KYC pilot program, larger launch and next steps
Sciametta, Joe	4/12/2024	0.6	Call with CGSH (S. O'Neal, R. Minott) and A&M (L. Cherrone, S. Cascante) regarding the potential impact of delayed distributions
Walker, David	4/12/2024	2.9	Detailed review of work previously done with respect KYC onboarding and digital creditors
Walker, David	4/12/2024	2.9	Confirmed mapping needed for digital counterparties based on discussions with management and revised contact list accordingly in advance of circulating finalized view of counterparty list for outreach efforts
Walker, David	4/12/2024	2.9	Detailed review of work previously done with respect to in kind claims reconciliation for allowed claim amounts
Walker, David	4/12/2024	0.9	Call with management (F. Lamy, Z. Bohm) and A&M (J. Sciametta, L. Cherrone) regarding KYC pilot program, larger launch and next steps
Cascante, Sam	4/15/2024	2.3	At request of counsel, begin preparing pricing sensitivity exhibits for coin and professional fees based on prolonging of case.
Cascante, Sam	4/15/2024	0.4	Call with J. Sciametta (A&M) to discuss digital asset pricing and impact on distributions as well as updates to low case distribution analysis

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Professional	Date	Hours	Activity
Cherrone, Louis	4/15/2024	0.4	Review request from UCC advisors regarding intercompany transactions and assist with responses.
Cherrone, Louis	4/15/2024	0.8	Review proposed creditor settlement circulated by CGSH to quality check numerical amounts.
Cherrone, Louis	4/15/2024	2.7	Review and provide comments regarding updated distribution sensitivity analysis as requested by CGSH.
Cherrone, Louis	4/15/2024	0.6	Prepare status update for CGSH regarding progress associated with digital creditor onboarding pilot.
Cherrone, Louis	4/15/2024	0.9	Coordination with CGSH team regarding draft language to include in creditor onboarding communications.
Cherrone, Louis	4/15/2024	0.7	Coordination with Genesis team regarding list of alt coins to potentially be distributed pursuant to a creditor settlement.
Cherrone, Louis	4/15/2024	1.3	Assess liquidity needs associated with closing a potential creditor settlement and coordinate with management on treasury needs.
Cherrone, Louis	4/15/2024	0.8	Call with J. Sciametta (A&M) regarding sensitivity analysis related to digital asset prices and potential impact on distributions and related workplan
Fitts, Michael	4/15/2024	2.3	Compile BTC and ETH prices over the last five years for use in the distribution sensitivity analysis
Sciametta, Joe	4/15/2024	0.8	Call with L. Cherrone (A&M) regarding sensitivity analysis related to digital asset prices and potential impact on distributions and related workplan
Sciametta, Joe	4/15/2024	0.4	Call with S. Cascante (A&M) to discuss digital asset pricing and impact on distributions as well as updates to low case distribution analysis
Sciametta, Joe	4/15/2024	0.6	Analyze previous moves in digital asset prices relative to distribution sensitivities
Sciametta, Joe	4/15/2024	0.4	Update call with D. Islim (GGH) to review AHG steerco feedback on KYC process
Cascante, Sam	4/16/2024	1.1	Prepare revised distribution sensitivity analysis based on revisions from management.
Cherrone, Louis	4/16/2024	2.7	Assist with preparation of updated version of distribution sensitivity analysis requested by CGSH.
Cherrone, Louis	4/16/2024	2.1	Review updated pricing sensitivity analysis requested by CGSH revised to incorporate feedback received.
Cherrone, Louis	4/16/2024	0.4	Call with Kroll (J. Berman, C. Porter) and A&M (J. Sciametta, D. Walker, P. Kinealy) to coordinate regarding distributions in USD and discuss next steps.
Cherrone, Louis	4/16/2024	0.4	Call with Pryor Cashman (M. Silverman), CGSH (S. O'Neal, M. Weinberg) and J. Sciametta (A&M) to discuss case update and distribution related items.
Kinealy, Paul	4/16/2024	0.4	Call with Kroll (J. Berman, C. Porter) and A&M (L. Cherrone, D. Walker, J. Sciametta) to coordinate regarding distributions in USD and discuss next steps
Kinealy, Paul	4/16/2024	0.6	Research additional distribution issues and required datasets.

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Sciametta, Joe	4/16/2024	0.4	Call with Kroll (J. Bermann, C. Porter) and A&M (L. Cherrone, D. Walker, P. Kinealy) to coordinate regarding distributions in USD and discuss next steps
Sciametta, Joe	4/16/2024	0.4	Call with Pryor Cashman (M. Silverman), CGSH (S. O'Neal, M. Weinberg) and L. Cherrone (A&M) to discuss case update and distribution related items
Sciametta, Joe	4/16/2024	0.8	Call with GGH (F. Lany, Z. Bohm) and A&M (L. Cherrone, D. Walker) to discuss KYC and updates to distribution planning
Sciametta, Joe	4/16/2024	0.8	Review analysis of potential delays in distributions and provide comments
Walker, David	4/16/2024	0.8	Call with GGH (F. Lany, Z. Bohm) and A&M (L. Cherrone, J. Sciametta) to discuss KYC and updates to distribution planning
Walker, David	4/16/2024	0.4	Call with Kroll (J. Bermann, C. Porter) and A&M (L. Cherrone, J. Sciametta, P. Kinealy) to coordinate regarding distributions in USD and discuss next steps
Cherrone, Louis	4/17/2024	1.2	Review latest revised distribution scenario analysis in preparation for call on the topic with CGSH.
Cherrone, Louis	4/17/2024	1.4	Assist with preparation of revised alt coin analysis based on feedback received.
Cherrone, Louis	4/17/2024	2.1	Compile all feedback and prepare updated latest draft of creditor onboarding communications and circulate to Genesis team for review.
Cherrone, Louis	4/17/2024	1.0	Coordinate with Genesis team regarding additional comments to creditor communications provided by CGSH.
Sciametta, Joe	4/17/2024	0.6	Check record date provisions under the Plan and correspond with counsel regarding impact on distribution planning
Walker, David	4/17/2024	2.5	Prepared revised summary of altcoin population based on bucketing, pricing and other assumptions previously indicated by UCC advisors as relevant and circulated to A&M team for awareness and preliminary expectations of forthcoming analysis
Cherrone, Louis	4/18/2024	1.7	Research and provide CGSH with summary information regarding available pricing sources needed for a potential creditor settlement.
Cherrone, Louis	4/18/2024	1.5	Coordinate and assist with preparation of revised onboarding lists based on feedback from management call.
Cherrone, Louis	4/18/2024	0.5	Call with GGH (F. Lany, Z. Bohm) and A&M (J. Sciametta) to discuss KYC and updates to distribution planning.
Sciametta, Joe	4/18/2024	0.5	Call with GGH (F. Lany, Z. Bohm) and A&M (L. Cherrone) to discuss KYC and updates to distribution planning
Sciametta, Joe	4/18/2024	0.8	Correspond with counsel regarding asset value sources related to Gemini settlement calculations
Sciametta, Joe	4/18/2024	0.7	Review workplan related to reserve requirements and draft and distribute note to CGSH regarding open item
Walker, David	4/18/2024	2.9	Prepared finalized list of digital onboarding creditor population with creditor provided distribution contact information and circulated to Genesis team for review
Walker, David	4/18/2024	2.1	Reviewed counterparty data provided by Cleary with respect to setoff amounts and ongoing settlement discussions and responded accordingly

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Cherrone, Louis	4/19/2024	0.6	Review information provided by CGSH team regarding new reserve account setup and respond to questions.
Cherrone, Louis	4/19/2024	0.9	Call with M. Weinberg (CGSH) to discuss plan reserves and associated new account setup.
Cherrone, Louis	4/19/2024	1.4	Review analysis of onboarding progress to date prior to circulating to creditors for review.
Cherrone, Louis	4/19/2024	1.3	Review updated alt coin analysis prior to circulating version to management for review.
Cherrone, Louis	4/19/2024	0.4	Review updated creditor communications draft circulated by CGSH team.
Cherrone, Louis	4/19/2024	0.7	Call with CGSH (S. O'Neal, M. Weinberg) and J. Sciametta (A&M) regarding distribution principles and impact on effective date planning.
Sciametta, Joe	4/19/2024	0.7	Call with CGSH (S. O'Neal, M. Weinberg) and L. Cherrone (A&M) regarding distribution principles and impact on effective date planning
Sciametta, Joe	4/19/2024	0.8	Review revised analysis of Alt Coins and claims, assess those coins with value and matching claims and distribute information to management
Cherrone, Louis	4/20/2024	1.2	Review draft distribution scenario analysis document circulated by CGSH.
Cherrone, Louis	4/22/2024	1.4	Assist with responses to CGSH team regarding questions relating to reserve account setup.
Cherrone, Louis	4/22/2024	1.2	Review creditor claim summary and set off details prepared in response to CGSH request.
Cherrone, Louis	4/22/2024	0.3	Call with HH (A. Frelinghuysen), Gemini operations team and J. Sciametta (A&M) regarding settlement agreement and operating items.
Cherrone, Louis	4/22/2024	0.5	Assist with preparation of latest draft of distribution calculations for a proposed creditor settlement requested by CGSH.
Sciametta, Joe	4/22/2024	0.4	Correspond with management regarding Gemini settlement and open operating items
Sciametta, Joe	4/22/2024	0.8	Review emergence planning and KYC checklist and track open items
Sciametta, Joe	4/22/2024	0.3	Call with HH (A. Frelinghuysen), Gemini operations team and L. Cherrone (A&M) regarding settlement agreement and operating items
Cherrone, Louis	4/23/2024	0.7	Call with management (Z. Bohm and F. Lamy) and A&M (D. Walker and J. Sciametta) regarding operational items regarding KYC and distributions.
Fitts, Michael	4/23/2024	2.6	Create a mapping of different counterparty names and other identifiers for use in the onboarding files
Sciametta, Joe	4/23/2024	0.7	Call with management (Z. Bohm and F. Lamy) and A&M (D. Walker and L. Cherrone) regarding operational items regarding KYC and distributions
Walker, David	4/23/2024	0.7	Call with management (Z. Bohm and F. Lamy) and A&M (J. Sciametta and L. Cherrone) regarding operational items regarding KYC and distributions

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Walker, David	4/23/2024	2.6	Preliminary work to breakout counterparties where alt claims exist on post setoff basis using scheduled values in support of requested data points coming from the Company as they develop initial KYC dashboards
Walker, David	4/23/2024	2.9	Continue to work to summarize counterparties on a USD equivalent basis with mapping to relevant KYC onboarding detail provided
Cascante, Sam	4/24/2024	2.7	Prepare low case distribution scenario to compare debtor distributions per the plan to UCC's proposed distribution methodology.
Cherrone, Louis	4/24/2024	1.1	Assist with preparation of update to the CGSH team regarding reserve account infrastructure setup.
Fitts, Michael	4/24/2024	1.7	Create a summary of success fees for use in the emergence date cost analysis
Cascante, Sam	4/25/2024	0.6	Call with J. Sciametta (A&M) regarding distribution calculations and related sensitivities
Cherrone, Louis	4/25/2024	0.8	Review proposed agenda and provide comments in preparation for internal onboarding update call with Genesis team.
Cherrone, Louis	4/25/2024	0.6	Call with management (Z. Bohm and F. Lamy) and A&M (D. Walker and J. Sciametta) regarding operational items regarding KYC and distributions.
Cherrone, Louis	4/25/2024	1.7	Review distribution scenario analysis prepared in response to CGSH request.
Sciametta, Joe	4/25/2024	0.6	Call with S. Cascante (A&M) regarding distribution calculations and related sensitivities
Sciametta, Joe	4/25/2024	0.4	Review KYC metrics from dashboard
Sciametta, Joe	4/25/2024	0.6	Call with management (Z. Bohm and F. Lamy) and A&M (D. Walker and L. Cherrone) regarding operational items regarding KYC and distributions
Walker, David	4/25/2024	0.6	Call with management (Z. Bohm and F. Lamy) and A&M (J. Sciametta and L. Cherrone) regarding operational items regarding KYC and distributions
Walker, David	4/25/2024	2.7	Prepare updated claim and setoff summaries based on scenario inputs requested by counsel in support of settlement discussions
Cascante, Sam	4/26/2024	1.1	Update Gemini settlement and Genesis USD contribution summary to incorporate pricing settlement changes.
Cascante, Sam	4/26/2024	1.8	Prepare funds flow and Gemini USD distribution update summary for internal management purposes.
Cascante, Sam	4/26/2024	0.8	Update Gemini settlement summary with revised settlements figures.
Cherrone, Louis	4/26/2024	0.5	Review updated settlement details circulated by CGSH team regarding a potential settlement with a creditor.
Cherrone, Louis	4/26/2024	0.9	Call with M. DiYanni (Moelis), D. Islim (GGH), J. Sciametta (A&M) and CGSH (S. O'Neal and T. Kessler) to discuss impact of delay on distributions and related scenarios and sensitivities
Cherrone, Louis	4/26/2024	0.7	Review latest draft of proposed onboarding communication requested by the Kroll team.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2024 through April 30, 2024***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	4/26/2024	0.6	Review updated information regarding counterparty data requested by Kroll.
Cherrone, Louis	4/26/2024	1.2	Review schedule of proposed distributions under a potential creditor settlement arrangement and circulate comments and proposed changes.
Sciametta, Joe	4/26/2024	0.9	Call with M. DiYanni (Moelis), D. Islim (GGH), L. Cherrone (A&M) and CGSH (S. O'Neal and T. Kessler) to discuss impact of delay on distributions and related scenarios and sensitivities
Walker, David	4/26/2024	2.9	Work to identify unique identifiers for USD counterparties based on information counterparties previously provided during the onboarding process with Genesis
Walker, David	4/26/2024	2.8	Finalize creditor population and data points to provide to Kroll for onboarding efforts
Walker, David	4/26/2024	0.4	Coordinate secure delivery of outreach data to Kroll for initial processing
Walker, David	4/26/2024	2.8	Continue to work to identify unique identifiers for USD counterparties based on information counterparties previously provided during the onboarding process with Genesis
Walker, David	4/26/2024	2.9	Supplement previously provided creditor data with information received to date based on the digital onboarding efforts
Walker, David	4/26/2024	2.9	Aggregate raw data for individual and institutional creditors based on information provided during initial onboarding process
Sciametta, Joe	4/27/2024	0.3	Correspond with counsel and Gemini regarding next steps in closing items
Cascante, Sam	4/29/2024	0.9	Adjust Gemini settlement for revised settlement figures.
Cascante, Sam	4/29/2024	1.2	Reconcile Cleary's Gemini adjusted settlement figures for RLY & TOKE prices and increased MCDA claim value.
Cherrone, Louis	4/29/2024	0.6	Review and assist with responses to CGSH team regarding potential modifications to a potential creditor settlement.
Cherrone, Louis	4/29/2024	1.1	Review updated information and provide comments regarding data requested by Kroll in connection with future potential distributions.
Cherrone, Louis	4/29/2024	0.8	Review and assist with responses to UCC advisors regarding draft alt coin analysis.
Cherrone, Louis	4/29/2024	0.4	Call with Kroll (J. Berman, C. Porter) and A&M (J. Sciametta, D. Walker) to coordinate regarding distributions in USD and discuss next steps.
Sciametta, Joe	4/29/2024	0.2	Coordination with Gemini on closing items
Sciametta, Joe	4/29/2024	0.4	Call with Kroll (J. Bermann, C. Porter) and A&M (L. Cherrone, D. Walker) to coordinate regarding distributions in USD and discuss next steps
Walker, David	4/29/2024	2.9	Review and cross-reference relevant counterparty lists requested from the company to identify new contact information to leverage in KYC outreach efforts
Walker, David	4/29/2024	1.4	Review available asset summary provided by UCC advisors and provide comments and suggested changes to incorporate

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2024 through April 30, 2024***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Walker, David	4/29/2024	0.7	Review open items and prepare summary overview of the digital onboarding KYC process to date and key discussion item for the USD onboarding process
Walker, David	4/29/2024	0.4	Confirm status for certain creditors included in the digital onboarding process with management (Z. Bohn) and draft update email for circulation
Walker, David	4/29/2024	0.4	Call with Kroll (J. Bermann, C. Porter) and A&M (L. Cherrone, J. Sciametta) to coordinate regarding distributions in USD and discuss next steps
Walker, David	4/29/2024	2.7	Perform detailed review of counterparty matrix provided by Kroll and provide feedback on the same
Cascante, Sam	4/30/2024	1.6	Provide Genesis ops team with an update on the Gemini settlement and discuss logistics/timing of ops and compliance checks.
Cherrone, Louis	4/30/2024	2.9	Assist with review and preparation of edits to draft onboarding communications.
Cherrone, Louis	4/30/2024	0.4	Review revised closing checklist circulated by CGSH team.
Cherrone, Louis	4/30/2024	0.6	Review updated onboarding statistics and assist with providing update.
Cherrone, Louis	4/30/2024	0.3	Prepare for call with debtor and creditor attorney teams regarding emergence date planning.
Cherrone, Louis	4/30/2024	0.7	Assist with preparation of draft agenda for internal weekly onboarding call with Genesis team.
Cherrone, Louis	4/30/2024	0.7	Call with Proskauer, White and Case and CGSH regarding emergence date planning.
Walker, David	4/30/2024	0.3	Revise KYC data points and circulate draft summary update to A&M team for review and reference for subsequent meetings
Walker, David	4/30/2024	1.6	Prepare draft email for USD distribution workstream and circulate to A&M team for review and feedback
Walker, David	4/30/2024	0.8	Incorporate feedback from A&M team related to USD email outreach
Walker, David	4/30/2024	0.4	Finalize draft for email outreach and circulate to Cleary and Kroll teams for review and feedback
Walker, David	4/30/2024	0.6	Call with management (Z. Bohm and F. Lamy) and A&M (L. Cherrone) regarding operational items regarding KYC and distributions
Walker, David	4/30/2024	2.9	Review Kroll provided matrix in support of USD distribution workstream
Walker, David	4/30/2024	0.4	Prepare agenda and preliminary data points in advance of call with management regarding KYC process
Walker, David	4/30/2024	2.3	Continue to review Kroll provided matrix and provide feedback to Kroll team regarding claims transfer activity
Subtotal		307.8	

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2024 through April 30, 2024***

STATUS MEETINGS

Professional	Date	Hours	Activity
Sciametta, Joe	4/1/2024	0.6	Call with CGSH (J. VanLare, S. O'Neal, M. Hatch), D. Islim (GGH) and A&M (L. Cherrone, D. Walker) regarding emergence planning
Walker, David	4/1/2024	0.6	Call with CGSH (J. VanLare, S. O'Neal, M. Hatch), D. Islim (GGH) and A&M (L. Cherrone, J. Sciametta) regarding emergence planning
Kinealy, Paul	4/2/2024	0.3	Weekly call with Cleary team re case status and open issues.
Sciametta, Joe	4/2/2024	0.4	Call with D. Islim (GGH) regarding non-debtor cash and distribution planning
Cherrone, Louis	4/3/2024	0.4	Call with J. Sciametta (A&M) and D. Islim (GGH) on distribution process and updates.
Cherrone, Louis	4/3/2024	1.1	Special committee update call.
Cherrone, Louis	4/3/2024	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	4/3/2024	0.4	Call with L. Cherrone (A&M) and D. Islim (GGH) on distribution process and updates
Sciametta, Joe	4/3/2024	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	4/3/2024	1.1	Special committee update call
Sciametta, Joe	4/4/2024	0.8	Update call with D. Islim (GGH) regarding emergence planning and other items
Sciametta, Joe	4/9/2024	0.6	Call with D. Islim (GGH) regarding KYC process and other updates
Sciametta, Joe	4/9/2024	0.4	Call with S. O'Neal (CGSH) regarding KYC, creditor coordination and other items
Cherrone, Louis	4/10/2024	0.7	Special committee update call.
Sciametta, Joe	4/10/2024	0.7	Call with D. Islim (GGH) regarding KYC process and other updates
Sciametta, Joe	4/10/2024	0.7	Special committee update call
Cherrone, Louis	4/11/2024	0.9	Call with A&M team (J. Sciametta, M. Fitts and D. Walker) to review emergence planning and related task list.
Fitts, Michael	4/11/2024	0.9	Call with A&M team (L. Cherrone, J. Sciametta and D. Walker) to review emergence planning and related task list
Sciametta, Joe	4/11/2024	0.9	Call with A&M team (L. Cherrone, M. Fitts and D. Walker) to review emergence planning and related task list
Sciametta, Joe	4/11/2024	0.4	Call with D. Islim (GGH) regarding cash planning and KYC updates
Walker, David	4/11/2024	0.9	Call with A&M team (L. Cherrone, M. Fitts and J. Sciametta) to review emergence planning and related task list
Sciametta, Joe	4/12/2024	0.3	Update call with D. Islim (GGH) to review workplan and upcoming items

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2024 through April 30, 2024***

STATUS MEETINGS

Professional	Date	Hours	Activity
Cherrone, Louis	4/16/2024	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	4/16/2024	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	4/17/2024	0.5	Special committee update call.
Sciametta, Joe	4/17/2024	0.5	Special committee update call
Sciametta, Joe	4/22/2024	0.7	Update call with D. Islim (GGH) regarding workplan and next steps
Sciametta, Joe	4/22/2024	0.4	Call with M. DiYanni (Moelis) regarding Gemini settlement, case update and next steps
Cherrone, Louis	4/23/2024	0.7	Review proposed agenda and provide comments in preparation for internal KYC update call.
Kinealy, Paul	4/23/2024	0.3	Weekly call with Cleary re case status and open issues.
Cherrone, Louis	4/24/2024	0.7	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Cherrone, Louis	4/24/2024	0.4	Update call with D. Islim (GGH) and J. Sciametta (A&M) to discuss Gemini settlement mechanics and other items.
Sciametta, Joe	4/24/2024	0.7	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	4/24/2024	0.4	Update call with D. Islim (GGH) and L. Cherrone (A&M) to discuss Gemini settlement mechanics and other items
Sciametta, Joe	4/29/2024	0.4	Coordination call with D. Islim (GGH) regarding KYC updates and emergence planning
Kinealy, Paul	4/30/2024	0.3	Weekly call with Cleary team re case status and open issues.
Subtotal		21.3	

TAX

Professional	Date	Hours	Activity
Cherrone, Louis	4/22/2024	0.4	Call with CGSH (S. O'Neal, B. McRea) and J. Sciametta (A&M) regarding tax items.
Sciametta, Joe	4/22/2024	0.4	Call with CGSH (S. O'Neal, B. McRea) and L. Cherrone (A&M) regarding tax items
Cherrone, Louis	4/26/2024	0.7	Call with CGSH (S. O'Neal, B. McRae, K. Heiland), W&C (P. Abelson, A. Parra Criste), BRG (G. Koutouras, J. Wilson, J. Hill) and A&M (J. Sciametta) regarding tax items.
Sciametta, Joe	4/26/2024	0.7	Call with CGSH (S. O'Neal, B. McGrae, K. Heiland), W&C (P. Abelson, A. ParraCriste), BRG (G. Koutouras, J. Wilson, J. Hill) and A&M (L. Cherrone) regarding tax items
Subtotal		2.2	

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2024 through April 30, 2024***

VENDOR

Professional	Date	Hours	Activity
Fitts, Michael	4/4/2024	2.1	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	4/11/2024	0.9	Draft email to counsel regarding an invoice received
Fitts, Michael	4/11/2024	2.1	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	4/18/2024	2.1	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	4/25/2024	2.3	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Subtotal		9.5	
<i>Grand Total</i>		917.4	

Exhibit E

*Genesis Global Holdco, LLC, et al.,
Summary of Expense Detail by Category
April 1, 2024 through April 30, 2024*

<i>Expense Category</i>	<i>Sum of Expenses</i>
Miscellaneous	\$82.66
<i>Total</i>	<u><u>\$82.66</u></u>

Exhibit F

*Genesis Global Holdco, LLC, et al.,
Expense Detail by Category
April 1, 2024 through April 30, 2024*

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Bixler, Holden	4/30/2024	\$72.66	CMS Monthly Data Storage Fee - April 2024
Kindy, Mark	4/30/2024	\$10.00	Relativity User Fee – April 2024
Expense Category Total		\$82.66	
Grand Total		<u>\$82.66</u>	